

Project Tracking & Rollup DASHBOARD



Project Name PDP: Transfer Policy Review **Program** Transfers **Project Sponsor** GNSO Council

Project Information

97%
% Complete

02/18/21
Actual Start

06/19/25
Planned Finish



Project Contacts

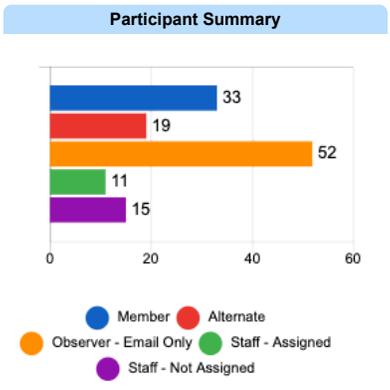
Roger Carney
Chair

n/a
Vice_Chair

Osvaldo Novoa
Liaison

Caitlin Tubergen
Staff_Lead

Christian Wheeler
Project_Manager



Project Status & Health

Project_Status: Revised Schedule Project_Health: On-Target

Summary Gantt & Key Milestones

Health	Primary Task	Current Start	Current Finish	% Complete	Status	Timeline (2021-2025)											
	PDP: Transfer Policy Review	02/18/21	06/19/25	97%	In Progress	[Gantt bars for 2021-2025]											
	PROJECT CONTROL	02/18/21	06/19/25	99%	In Progress	[Gantt bars for 2021-2025]											
	GROUP DELIBERATIONS	05/13/21	11/14/24	100%	Complete	[Gantt bars for 2021-2025]											
	Group 1A Policy Topics	06/03/21	05/11/22	100%	Complete	[Gantt bars for 2021-2025]											
	Group 1B Policy Topics	09/28/23	06/05/24	100%	Complete	[Gantt bars for 2021-2025]											
	Group 2 Policy Topics	02/02/23	09/27/23	100%	Complete	[Gantt bars for 2021-2025]											
	INITIAL REPORT	06/24/21	11/06/24	100%	Complete	[Gantt bars for 2021-2025]											
	Publish Initial Report - Group 1A	06/15/22	06/15/22	100%	Complete	[Gantt bars for 2021-2025]											
	Publish Initial Report - Groups (1A, 1B & 2)	08/21/24	08/21/24	100%	Complete	[Gantt bars for 2021-2025]											
	FINAL REPORT	08/04/22	02/05/25	100%	Complete	[Gantt bars for 2021-2025]											
	Review of public comments - Group 1A	08/04/22	09/14/22	100%	Complete	[Gantt bars for 2021-2025]											
	Review of public comments - Groups (1A, 1B & 2)	11/07/24	12/18/24	100%	Complete	[Gantt bars for 2021-2025]											
	Submission of Groups (1A, 1B & 2) Final Report to the GNSO Council	02/05/25	02/05/25	100%	Complete	[Gantt bars for 2021-2025]											

Project Description

On 18 February 2021, The GNSO Council passed a resolution to initiate a two-phased PDP to review the Transfer Policy. The PDP working group is tasked with determining if changes to the policy are needed to improve the ease, security, and efficacy of inter-registrar and inter-registrant transfers.

[Meeting Schedule](#)

[Wiki](#)

[Charter](#)

Completed in Prior Period

- Completed the Working Group consensus call on the Final Report recommendations.
- Completed the Final Report and submitted it to the GNSO Council for its consideration.
- Completed a draft of the Final Report GNSO Council resolution.
- Completed and distributed the final Project Package.

Current Activities & Tasks

- The GNSO Council to consider the Final Report as submitted by the Working Group in FEB 2025.

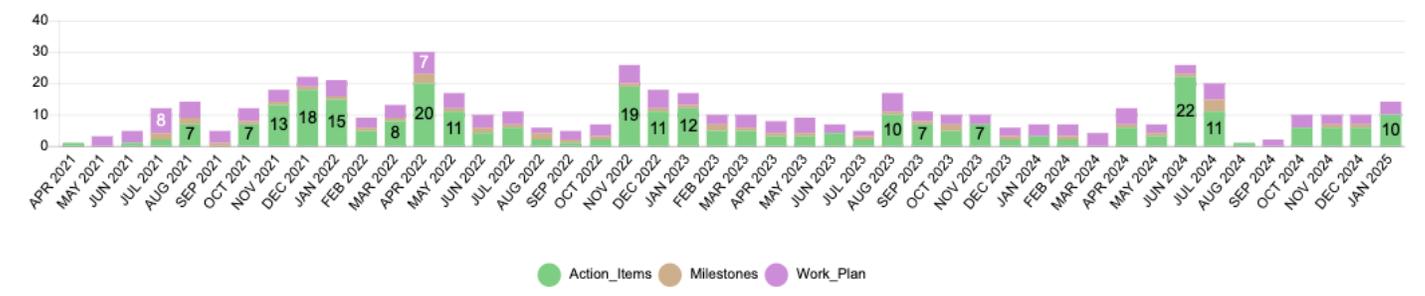
Open Issues & Risks

None for this period.

Planned Activities & Tasks

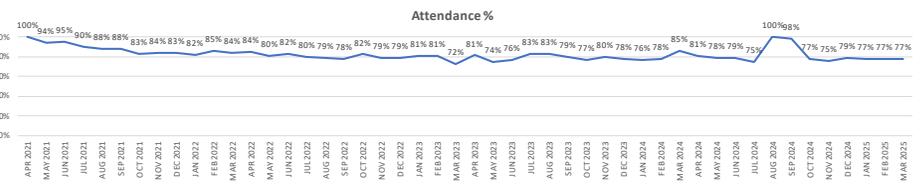
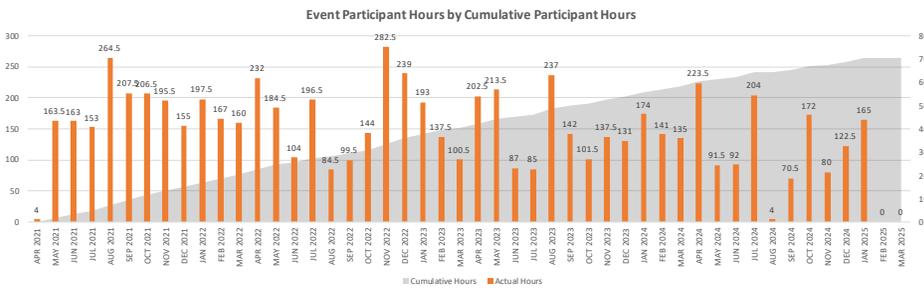
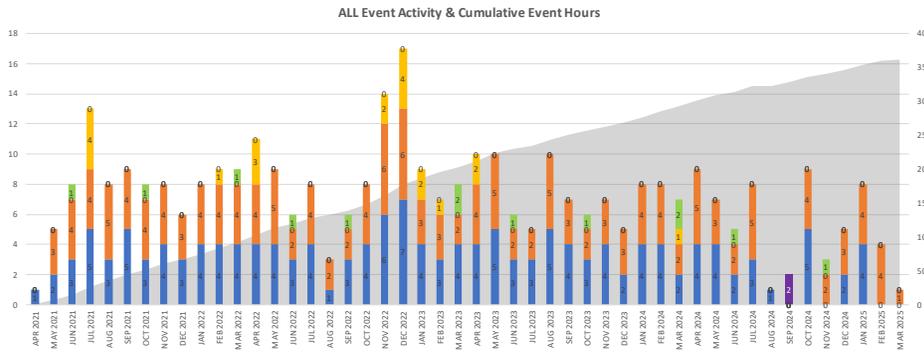
- Staff to draft the ICANN Board recommendations report.
- GNSO Council to consider the ICANN Board recommendations report.

Work-Plan Activity Metrics



Mailman Activity





Rooster & Attendance - All Events

Row Labels	Invited	Attended	Percent	Role	SOI	Start Date	Depart Date
Member	3631	2525	69.5%				
At-Large Advisory Committee (ALAC)	289	165	57.1%				
Nanghaka Daniel Khauka	144	41	28.5%		https://community.icann.org/x/4i6A0w	04.05.2021	
Steinar Grøtterød	145	124	85.5%		https://community.icann.org/x/LoK1CQ	05.05.2021	
Commercial Business Users Constituency (BC)	150	131	87.3%				
Zak Muscovitch	150	131	87.3%		https://community.icann.org/x/UEmAAw	23.04.2021	
GNSO Council	553	433	78.3%				
Gregory DiBiase	120	61	50.8%	Liaison	https://community.icann.org/x/UCFnAw	04.06.2021	21.12.2022
Oswaldo Novoa	134	76	56.7%	Liaison	https://community.icann.org/x/HgbPAQ	21.12.2022	
Roger Carney	299	296	99.0%	Chair	https://community.icann.org/x/CGM4Aw	23.04.2021	
Intellectual Property Constituency (IPC)	288	55	19.1%				
Mike Rodenbaugh	144	47	32.6%		https://community.icann.org/x/4h9-Aw	21.04.2021	
Salvador Camacho Hernandez	144	8	5.6%		https://community.icann.org/x/41-Aw	26.04.2021	
Internet Service Providers and Connectivity Providers Constituency (ISPC)	149	120	80.5%				
John Woodworth	149	120	80.5%		https://community.icann.org/x/GwK1CQ	14.04.2021	
Non-Commercial Stakeholder Group (NCSG)	305	158	51.8%				
Farzaneh Badiei	56	16	28.6%		https://community.icann.org/x/4hbnAw	01.06.2021	27.10.2022
Juan Manuel Rojas	75	43	57.3%		https://community.icann.org/x/FRPhAD	22.06.2022	
Kenneth Herman	52	49	94.2%		https://community.icann.org/x/4hG1Aw	25.07.2023	
Raoul Plommer	34	7	20.6%		https://community.icann.org/x/4hG1Aw	12.07.2022	27.06.2023
Wisdom Donkor	88	43	48.9%		https://community.icann.org/x/4h2AAw	01.06.2021	24.07.2023
Registrar Stakeholder Group (RrSG)	1447	1212	83.8%				
Catherine Paletta	146	106	72.6%		https://community.icann.org/x/4h2AAw	27.04.2021	
Eric Rokebauer	144	134	93.0%		https://community.icann.org/x/4h2AAw	26.04.2021	
Jody Koller	148	137	92.6%		https://community.icann.org/x/4h2AAw	07.05.2021	
Jothan Frakes	54	44	81.5%		https://community.icann.org/x/4h2AAw	24.07.2023	
Keiron Tobin	73	62	84.9%		https://community.icann.org/x/4h2AAw	07.06.2021	10.02.2023
Nan CHU	125	112	89.6%		https://community.icann.org/x/4h2AAw	06.05.2021	21.06.2024
Owen Smigelski	156	132	84.6%		https://community.icann.org/x/4h2AAw	27.04.2021	
Prudence Malinski	145	116	80.0%		https://community.icann.org/x/4h2AAw	27.04.2021	
Richard Meringer	134	4	100.0%		https://community.icann.org/x/4h2AAw	05.05.2021	07.06.2021
Sarah Wyld	134	114	85.1%		https://community.icann.org/x/4h2AAw	23.04.2021	30.07.2024
Theo Geurts	143	129	89.9%		https://community.icann.org/x/4h2AAw	23.04.2021	
Thomas Keller	16	9	56.3%		https://community.icann.org/x/4h2AAw	26.04.2021	27.09.2021
Volker Greimann	142	101	71.1%		https://community.icann.org/x/4h2AAw	24.04.2021	
Rich Brown	15	15	100.0%		https://community.icann.org/x/4h2AAw	30.07.2024	
Registry Stakeholder Group (RySG)	302	237	78.5%				
Barbara Knight	36	33	91.7%		https://community.icann.org/x/4h2AAw	04.05.2021	01.03.2022
James Galvin	153	115	75.2%		https://community.icann.org/x/4h2AAw	27.04.2021	
Richard Wilhelm	113	89	78.8%		https://community.icann.org/x/4h2AAw	23.11.2022	
Security and Stability Advisory Committee (SSAC)	144	13	9.0%				
Stephen Crocker	144	13	9.0%	Subject Matter Expert	https://community.icann.org/x/4h2AAw	26.04.2021	
ICANN Board	4	1	25.0%				
Alan Barrett	4	1	25.0%	Liaison	https://community.icann.org/x/4h2AAw	08.01.2025	
Alternate	829	804	97.0%				
At-Large Advisory Committee (ALAC)	98	87	88.8%				
Lutz Donnerhacke	49	45	91.8%		https://community.icann.org/x/4h2AAw	08.05.2021	
Raymond Selorm Mamattah	49	42	85.7%		https://community.icann.org/x/4h2AAw	04.05.2021	
Commercial Business Users Constituency (BC)	129	128	99.2%				
Arnolda Akinyemi	129	128	99.2%		https://community.icann.org/x/4h2AAw	12.08.2021	
Non-Commercial Stakeholder Group (NCSG)	14	13	92.9%				
Farzaneh Badiei	3	2	66.7%		https://community.icann.org/x/4h2AAw	27.10.2022	24.07.2023
Wisdom Donkor	11	11	100.0%		https://community.icann.org/x/4h2AAw	24.07.2023	
Registrar Stakeholder Group (RrSG)	561	549	97.9%				
Andrew Reberly	5	4	80.0%		https://community.icann.org/x/4h2AAw	23.04.2021	
Arnaud Wittersheim	102	101	99.0%		https://community.icann.org/x/4h2AAw	05.05.2021	
Benny Samuelson	32	32	100.0%		https://community.icann.org/x/4h2AAw	23.04.2021	
Christopher Patterson	50	50	100.0%		https://community.icann.org/x/4h2AAw	14.05.2021	
Esse Musillov	121	119	98.3%		https://community.icann.org/x/4h2AAw	23.04.2021	
Heidi Revers	19	19	100.0%		https://community.icann.org/x/4h2AAw	24.07.2023	
Jacques Blanc	7	4	57.1%		https://community.icann.org/x/4h2AAw	29.04.2021	
Jothan Frakes	96	95	99.0%		https://community.icann.org/x/4h2AAw	23.04.2021	24.07.2023
Min Feng	5	2	40.0%		https://community.icann.org/x/4h2AAw	26.04.2021	
Pam Little	2	1	50.0%		https://community.icann.org/x/4h2AAw	26.04.2021	30.05.2023
Sarah Wyld	2	2	100.0%		https://community.icann.org/x/4h2AAw	30.07.2024	
Rich Brown	120	120	100.0%		https://community.icann.org/x/4h2AAw	26.04.2021	30.07.2024
Registry Stakeholder Group (RySG)	22	22	100.0%				
Carolyn Mitchell	22	22	100.0%		https://community.icann.org/x/4h2AAw	07.03.2023	
Not-for-Profit Organizations Constituency (NPOC)	5	5	100.0%				
Bolutife Adisa	5	5	100.0%		https://community.icann.org/x/4h2AAw	25.07.2023	
Grand Total	4460	3329	74.6%				

Staff Support Roster

Row Labels	Start Date	Depart Date
Staff - Assigned		
Internet Corporation for Assigned Names & Numbers (ICANN)		
Berry Cobb	18.02.2021	13.10.2024
Caitlin Tubergen	18.02.2021	
Christian Wheeler	27.07.2023	
Devan Reed	16.11.2021	
Emily Barabas		

Health	WBS	Task Name	Current Duration	Current Start	Current Finish	Predecessors	% Complete	Status	2021				2022				2023				2024				2025			
									Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
		PDP: Transfer Policy Review	1131d	02/18/21	06/19/25		97%	In Progress																				
	1	PROJECT CONTROL	1131d	02/18/21	06/19/25		99%	In Progress																				
	1.1	Project start confirmed	0	02/18/21	02/18/21		100%	Complete																				
	1.2	Adopt/Confirm charter	25d	02/18/21	03/24/21	3	100%	Complete																				
	1.3	Confirmation of Team	50d	02/18/21	04/28/21	3	100%	Complete																				
	1.4	Appointment of Team Chair	50d	02/18/21	04/28/21	3	100%	Complete																				
	1.5	Appointment of Liaison to GNSO Council	50d	02/18/21	04/28/21	3	100%	Complete																				
	1.6	Chair / Staff preparations	10d	04/29/21	05/12/21	6	100%	Complete																				
	1.7	Project Management	1081d	04/29/21	06/19/25		99%	In Progress																				
	1.7.1	Develop and confirm Project Plan	30d	04/29/21	06/09/21	6	100%	Complete																				
	1.7.2	Obtain project plan approval from GNSO Council	30d	06/10/21	07/21/21	10	100%	Complete																				
	1.7.3	Develop monthly Project Packages and deliver to Group & Council	900d	07/22/21	01/01/25	11	100%	Complete																				
	1.7.4	Leadership Sub team	970d	04/29/21	01/15/25		100%	Complete																				
	1.7.4.1	On-going preparation and planning of group activities	970d	04/29/21	01/15/25	6	100%	Complete																				
	1.7.5	Close project and transition project to implementation	1d	06/19/25	06/19/25	14, 267		Not Started																				
	2	GROUP DELIBERATIONS	916d	05/13/21	11/14/24		100%	Complete																				
	2.1	First meeting of Team	1d	05/13/21	05/13/21	8	100%	Complete																				
	2.2	Understand Charter, organize materials and develop initial approach	10d	05/13/21	05/26/21	8	100%	Complete																				
	2.3	Overview & initial discussion of all Policy Topics	15d	05/13/21	06/02/21	8	100%	Complete																				
	2.4	Develop definitions and terminology	30d	05/13/21	06/23/21	8	100%	Complete																				
	2.5	Input from other SO/ACs & GNSO SG/Cs	91d	05/27/21	09/30/21		100%	Complete																				
	2.5.1	Develop template for input	25d	05/27/21	06/30/21	18	100%	Complete																				
	2.5.2	Announce input opportunity	1d	07/01/21	07/01/21	22	100%	Complete																				
	2.5.3	Collect and collate input in to Review Tool	25d	07/02/21	08/05/21	23	100%	Complete																				
	2.5.4	Group to review input and determine relevance to policy deliberations on issues within scope	40d	08/06/21	09/30/21	24	100%	Complete																				
	2.6	Group 1A Policy Topics	245d	06/03/21	05/11/22		100%	Complete																				
	2.6.1	Topic 1 Deliberations - Gaining FOA	40d	12/02/21	01/26/22		100%	Complete																				
	2.6.1.1	Understand topic and determine need to deliberate	5d	12/02/21	12/08/21	40	100%	Complete																				
	2.6.1.2	Deliberate policy considerations and determine approach	5d	12/02/21	12/08/21	40	100%	Complete																				
	2.6.1.3	Deliberate policy issues	25d	12/09/21	01/12/22		100%	Complete																				
	2.6.1.3.1	a1) Is the requirement of the Gaining FOA still needed? What evidence did the Working Group rely upon in making the determination that the Gaining FOA is or is not necessary to protect registrants?	25d	12/09/21	01/12/22	29	100%	Complete																				
	2.6.1.3.2	a2) If the Working Group determines the Gaining FOA should still be a requirement, are any updates (apart from the text, which will likely need to be updated due to the gTLD Registration Data Policy) needed for the process? For example, should additional security requirements be added to the Gaining FOA (two-factor authentication)?	25d	12/09/21	01/12/22	29	100%	Complete																				
	2.6.1.3.3	a3) The language from the Temporary Specification provides, "[u]ntil such time when the RDAP service (or other secure methods for transferring data) is required by ICANN to be offered, if the Gaining Registrar is unable to gain access to then-current Registration Data for a domain name subject of a transfer, the related requirements in the Transfer Policy will be superseded by the below provisions...". What secure methods (if any) currently exist to allow for the secure transmission of then-current Registration Data for a domain name subject to an inter-registrar transfer request?	25d	12/09/21	01/12/22	29	100%	Complete																				
	2.6.1.3.4	a4) If the Working Group determines the Gaining FOA is no longer needed, does the AuthInfo Code provide sufficient security? The Transfer Policy does not currently require specific security requirements around the AuthInfo Code. Should there be additional security requirements added to AuthInfo Codes, e.g., required syntax (length, characters), two-factor authentication, issuing restrictions, etc.?	25d	12/09/21	01/12/22	29	100%	Complete																				
	2.6.1.3.5	a5) If the Working Group determines the Gaining FOA is no longer needed, does the transmission of the AuthInfo Code provide for a sufficient "paper trail" for auditing and compliance purposes?	25d	12/09/21	01/12/22	29	100%	Complete																				
	2.6.1.4	Develop draft work product	25d	12/09/21	01/12/22	29	100%	Complete																				
	2.6.1.5	Conduct First Reading + verbal and email response	5d	01/13/22	01/19/22	36	100%	Complete																				
	2.6.1.6	Conduct Second Reading + verbal response + adoption or discard	5d	01/20/22	01/26/22	37	100%	Complete																				
	2.6.1.7	Confirm draft as stable	0	01/26/22	01/26/22	38	100%	Complete																				
	2.6.2	Topic 2 Deliberations - Losing FOA	40d	10/07/21	12/01/21		100%	Complete																				
	2.6.2.1	Understand topic and determine need to deliberate	5d	10/07/21	10/13/21	51	100%	Complete																				

Health	WBS	Task Name	Current Duration	Current Start	Current Finish	Predecessors	% Complete	Status	2021				2022				2023				2024				2025			
									Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
	2.6.5.3.3	b7) Should required differentiated control panel access also be considered, i.e., the registered name holder is given greater access (including access to the auth code), and additional users, such as web developers would be given lower grade access in order to prevent domain name hijacking?	25d	02/17/22	03/23/22	74	100%	Complete																				
	2.6.5.4	Develop draft work product	25d	02/17/22	03/23/22	74	100%	Complete																				
	2.6.5.5	Conduct First Reading + verbal and email response	5d	03/24/22	03/30/22	79	100%	Complete																				
	2.6.5.6	Conduct Second Reading + verbal response + adoption or discard	5d	03/31/22	04/06/22	80	100%	Complete																				
	2.6.5.7	Confirm draft as stable	0	04/06/22	04/06/22	81	100%	Complete	◇																			
	2.6.6	▣ Topic 6 Deliberations - Wave 1, Recommendation 27	25d	04/07/22	05/11/22		100%	Complete																				
	2.6.6.1	Understand topic and determine need to deliberate	5d	04/07/22	04/13/22	60, 51, 40, 27, 72	100%	Complete																				
	2.6.6.2	Deliberate policy considerations and determine approach	5d	04/07/22	04/13/22	60, 51, 40, 27, 72	100%	Complete																				
	2.6.6.3	▣ Deliberate policy issues	10d	04/14/22	04/27/22		100%	Complete																				
	2.6.6.3.1	c1) How should the identified issues be addressed?	10d	04/14/22	04/27/22	85	100%	Complete																				
	2.6.6.3.2	c2) Can the FOA-related Transfer Policy issues (identified in paragraphs 5 and 9 of Wave 1 Report), as well as the proposed updates to the Gaining and Losing FOAs, be discussed and reviewed during the review of FOAs?	10d	04/14/22	04/27/22	85	100%	Complete																				
	2.6.6.4	Develop draft work product	10d	04/14/22	04/27/22	85	100%	Complete																				
	2.6.6.5	Conduct First Reading + verbal and email response	5d	04/28/22	05/04/22	89	100%	Complete																				
	2.6.6.6	Conduct Second Reading + verbal response + adoption or discard	5d	05/05/22	05/11/22	90	100%	Complete																				
	2.6.6.7	Confirm draft as stable	0	05/11/22	05/11/22	91	100%	Complete	◇																			
	2.6.7	▣ Topic 7 Deliberations - Denying Transfers	35d	02/10/22	03/30/22		100%	Complete																				
	2.6.7.1	Understand topic and determine need to deliberate	5d	02/10/22	02/16/22	60, 51, 40, 27	100%	Complete																				
	2.6.7.2	Deliberate policy considerations and determine approach	5d	02/10/22	02/16/22	60, 51, 40, 27	100%	Complete																				
	2.6.7.3	▣ Deliberate policy issues	20d	02/17/22	03/16/22	95	100%	Complete																				
	2.6.7.3.1	h1) Are the current reasons for denying or NACK-ing a transfer sufficiently clear? Should additional reasons be considered? For instance, ICANN Contractual Compliance has observed difficulties from registrars tying transfer denials involving domain names suspended for abusive activities to the denial instances contemplated by the Transfer Policy; or should any reasons be removed?	20d	02/17/22	03/16/22	95	100%	Complete																				
	2.6.7.3.2	h2) Should additional guidance around cases subject to a UDRP decision be provided to ensure consistent treatment by all registrars? If so, is this something that should be considered by the RPMs PDP Working Group's review of the UDRP, or should it be conducted within a Transfer Policy PDP?	20d	02/17/22	03/16/22	95	100%	Complete																				
	2.6.7.4	Develop draft work product	20d	02/17/22	03/16/22	95	100%	Complete																				
	2.6.7.5	Conduct First Reading + verbal and email response	5d	03/17/22	03/23/22	99	100%	Complete																				
	2.6.7.6	Conduct Second Reading + verbal response + adoption or discard	5d	03/24/22	03/30/22	100	100%	Complete																				
	2.6.7.7	Confirm draft as stable	0	03/30/22	03/30/22	101	100%	Complete	◇																			
	2.7	Group 1B Policy Topics - Preliminary Discussions	165d	06/16/22	02/01/23	249SS	100%	Complete																				
	2.8	▣ Group 1B Policy Topics	180d	09/28/23	06/05/24		100%	Complete																				
	2.8.1	▣ Topic 7 Deliberations - Change of Registrant / Overall Policy	40d	09/28/23	11/22/23		100%	Complete																				
	2.8.1.1	Understand topic and determine need to deliberate	5d	09/28/23	10/04/23	172	100%	Complete																				
	2.8.1.2	Deliberate policy considerations and determine approach	5d	09/28/23	10/04/23	172	100%	Complete																				
	2.8.1.3	▣ Deliberate policy issues	35d	10/05/23	11/22/23		100%	Complete																				
	2.8.1.3.1	d1) According to the Transfer Policy Review Scoping Team Report, the Change of Registrant policy "does not achieve the stated goals" and "is not relevant in the current & future domain ownership system." To what extent is this the case and why? Are the stated goals still valid? If the Change of Registrant policy is not meeting the stated goals and those goals are still valid, how should the goals be achieved?	35d	10/05/23	11/22/23	107	100%	Complete																				
	2.8.1.3.2	d2) Data gathered in the Transfer Policy Status Report indicates that some registrars find Change of Registrant requirements burdensome and confusing. If the policy is retained, are there methods to make the Change of Registrant policy simpler while still maintaining safeguards against unwanted transfers?	35d	10/05/23	11/22/23	107	100%	Complete																				

Health	WBS	Task Name	Current Duration	Current Start	Current Finish	Predecessors	% Complete	Status	2021				2022				2023				2024				2025			
									Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
	2.8.6.3	<input type="checkbox"/> Deliberate policy issues	10d	05/16/24	05/29/24		100%	Complete																				
	2.8.6.3.1	e1) How should the identified issues be addressed?	5d	05/16/24	05/22/24	164	100%	Complete																				
	2.8.6.3.2	e2) Can the Change of Registrant-related issue (identified in paragraph 6 of the Wave 1 report) be discussed and reviewed during the review of the Change of Registrant Process?	10d	05/16/24	05/29/24	164	100%	Complete																				
	2.8.6.4	Develop draft work product	5d	05/16/24	05/22/24	164	100%	Complete																				
	2.8.6.5	Conduct First Reading + verbal and email response	5d	05/23/24	05/29/24	168	100%	Complete																				
	2.8.6.6	Conduct Second Reading + verbal response + adoption or discard	5d	05/30/24	06/05/24	169	100%	Complete																				
	2.8.6.7	Confirm draft as stable	0	06/05/24	06/05/24	170	100%	Complete																				
	2.9	<input type="checkbox"/> Group 2 Policy Topics	170d	02/02/23	09/27/23		100%	Complete																				
	2.9.1	<input type="checkbox"/> Input from other SO/ACs & GNSO SG/Cs - Group 2 Topics	81d	02/02/23	05/25/23		100%	Complete																				
	2.9.1.1	Develop template for input	15d	02/02/23	02/22/23	103	100%	Complete																				
	2.9.1.2	Announce input opportunity	1d	02/23/23	02/23/23	174	100%	Complete																				
	2.9.1.3	Collect and collate input in to Review Tool	25d	02/24/23	03/30/23	175	100%	Complete																				
	2.9.1.4	Group to review input and determine relevance to policy deliberations on issues within scope	40d	03/31/23	05/25/23	176	100%	Complete																				
	2.9.2	<input type="checkbox"/> Topic 13 Deliberations - Transfer Emergency Action Contact (Inter-Registrar Transfers)	55d	02/02/23	04/19/23		100%	Complete																				
	2.9.2.1	Understand topic and determine need to deliberate	5d	02/02/23	02/08/23	103	100%	Complete																				
	2.9.2.2	Deliberate policy considerations and determine approach	5d	02/02/23	02/08/23	103	100%	Complete																				
	2.9.2.3	<input type="checkbox"/> Deliberate policy issues	50d	02/09/23	04/19/23		100%	Complete																				
	2.9.2.3.1	f1) Is additional data needed to support evaluation of the effectiveness of the TEACmechanism? If so, what data is needed?	50d	02/09/23	04/19/23	180	100%	Complete																				
	2.9.2.3.2	f2) The time frame (4 hours) for registrars to respond to communications via the TEAC channelhas been raised as a concern by the Transfer Policy Review Scoping Team and in surveyresponses. Some have expressed that registries must, in practice, have 24x7 coverage bystaff members with the appropriate competency to meet this requirement and the languageskills to respond to communications from around the world. Is there merit to concerns that therequirement disproportionately impacts certain registrars, namely:i. Registrars located in regions outside of the Americas and Europe, because ofsignificant time zone differences?ii. Small and medium-sized registrars, which may not have a sufficiently large team tohave 24x7 staff coverage with the necessary competency?iii. Registrars in countries where English is not the primary language, who may, inpractice, need to have English-speaking TEAC contacts to respond to requests inEnglish?	50d	02/09/23	04/19/23	180	100%	Complete																				
	2.9.2.3.3	f3) To what extent should the 4-hour time frame be revisited in light of these concerns? Arethere alternative means to address the underlying concerns other than adjusting the timeframe?	50d	02/09/23	04/19/23	180	100%	Complete																				
	2.9.2.3.4	f4) Section I.A.4.6.2 of the Transfer Policy states that "Communications to a TEAC must beinitiated in a timely manner, within a reasonable period of time following the allegedunauthorized loss of a domain." The Transfer Policy Review Scoping Team noted that thistimeframe should be more clearly defined. Is additional guidance needed to define a"reasonable period of time" after which registrars should be expected to use a standarddispute resolution process?	50d	02/09/23	04/19/23	180	100%	Complete																				
	2.9.2.3.5	f5) According to section I.A.4.6.2 of the Transfer Policy, the TEAC may be designated as atelescope number, and therefore some TEAC communications may take place by phone. TheTransfer Policy Review Scoping Team flagged this provision as a potential item for furtherconsideration. Do telephone communications provide a sufficient "paper trail" for registrars whomay later wish to request a transfer "undo" based on failure by a TEAC to respond? Such arequest would require the registrar to provide evidence that a phone call was made and notanswered, or a call back was not received within 4 hours. Noting this requirement, should theoption to communicate by phone be eliminated? Is an authoritative "system of record" forTEAC communications warranted? If so, what are the requirements for such a system?	50d	02/09/23	04/19/23	180	100%	Complete																				
	2.9.2.3.6	f6) The Transfer Policy Review Scoping Team indicated that there are several factors thatmake a Registry Operator's obligation to "undo" a transfer under Section 6.4 of the TransferPolicy challenging:i. Registry Operators do not have access to the designated TEACs for each Registrar,making validation of an undo request nearly impossible.ii. There is no way for Registry Operators to independently verify that a Registrar didnot respond within the required time frame or at all since Registry Operators are not aparty to, or copied on, communications between the Registrar TEACs.iii. Transfer "undo" requests associated with the failure of a TEAC to respond areunilateral so there is no validation required prior to a Registry Operator takingaction. This has, on occasion, led to a "he said", "she said" scenario.iv. Follow on to f6 iii., if the policy were to be updated to allow for some level ofvalidation by the Registry Operator prior to taking action, the requirement to "undo" atransfer within 5 calendar days of receiving an TEAC undo request leaves little to notime to attempt to validate the request prior to taking the action	50d	02/09/23	04/19/23	180	100%	Complete																				
	2.9.2.3.7	f7) To what extent are changes to the policy needed to address these concerns? Are thereother pain points for Registry Operators that need to be considered in the review of the policyin this regard?	50d	02/09/23	04/19/23	180	100%	Complete																				
	2.9.2.4	Develop draft work product	25d	02/09/23	03/15/23	180	100%	Complete																				
	2.9.2.5	Conduct First Reading + verbal and email response	10d	03/16/23	03/29/23	189	100%	Complete																				

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	AI	Leadership team to prepare for first meeting	—	TPR WG	04/30/21	04/30/21	Complete	
	WP	Meeting #01 Introductions, Discuss proposed approach and timing, review background docs, homework assignments	↓	TPR WG	05/14/21	05/14/21	Complete	
	WP	Meeting #02 Review of Charter Questions	↓	TPR WG	05/21/21	05/21/21	Complete	
	WP	Meeting #03 Review of Charter Questions	↓	TPR WG	05/25/21	05/25/21	Complete	
	WP	Meeting #04 Review of Charter Questions	↓	TPR WG	06/01/21	06/01/21	Complete	
	WP	Meeting #05 Begin Review of Topic #4 Auth Info Code Management	↓	TPR WG	06/08/21	06/08/21	Complete	
	AI	TPR WG members to review the draft outreach document for SO/AC/SG/Cs and propose additional questions or edits to the text by 24 June 2021.	—	TPR WG	06/24/21	06/24/21	Complete	
	WP	Meeting - ICANN71 Seek broad community input on TPR Policy Topics	↓	TPR WG	06/16/21	06/16/21	Complete	
	WP	Meeting #06 Continue Review of Topic #4 Auth Info Code Management	↓	TPR WG	06/29/21	06/29/21	Complete	
	AI	Support Staff to distribute outreach document for SO/AC/SG/Cs with a deadline to respond of 35 days..	—	Policy Support Staff	07/02/21	07/02/21	Complete	
	MS	Release Early Input to SOs/ACs	!	Policy Support Staff	07/09/21	07/09/21	Complete	
	WP	Meeting #07 Continue Review of Topic #4 Auth Info Code Management	↓	TPR WG	07/06/21	07/06/21	Complete	
	MS	Submit Workplan to GNSO Council	!	TPR Leadership	07/12/21	07/12/21	Complete	Project plan submitted to Council on 12 July and confirmed on 22 July.
	WP	Meeting #08 ---CANCELLED---	↓	TPR WG	07/13/21	07/13/21	Complete	
	WP	TPR Small Team Call #01 - Develop principles and strawman	↓	TPR WG	07/16/21	07/16/21	Complete	
	WP	Meeting #09 ---CANCELLED---	↓	TPR WG	07/20/21	07/20/21	Complete	
	WP	TPR Small Team Call #02 - Develop principles and strawman	↓	TPR WG	07/19/21	07/19/21	Complete	
	WP	TPR Small Team Call #03 - Review principles and strawman	↓	TPR WG	07/23/21	07/23/21	Complete	
	WP	TPR Small Team Call #04 - Review principles and strawman	↓	TPR WG	07/26/21	07/26/21	Complete	
	AI	Staff to move the cleaned up principles and the strawman list to the WG AuthInfo Code discussion document to send along with the agenda for the WG meeting, with links to the recording/notes for WG members to review.	—	Policy Support Staff	07/26/21	07/26/21	Complete	
	WP	Meeting #10 Continue Review of Topic #4 Auth Info Code Management	↓	TPR WG	07/27/21	07/27/21	Complete	
	AI	Homework for WG members – add comments and suggested edits to the principles and strawman list at: https://docs.google.com/document/d/1O9PAnxWFuPofLQCWIQXz8IT7KEj1HgH3b_obh0AK00/edit?usp=sharing (docs.google.com) including anything that might be missing, clarifications/changes to terminology, impacts on use cases, etc.	—	TPR WG	08/03/21	08/03/21	Complete	
	WP	Meeting #11 Continue Review of Topic #4 Auth Info Code Management	↓	TPR WG	08/03/21	08/03/21	Complete	
	MS	Early Input Deadline	↓	TPR WG	08/04/21	08/04/21	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	08/06/21	08/06/21	Complete	Project Package sent to both the WG & the Council
	WP	Meeting #12 Begin Review of Topic #3 Losing FOA	↓	TPR WG	08/10/21	08/10/21	Complete	
	AI	Homework for WG members – add comments and suggested edits to the principles and strawman list at: https://docs.google.com/document/d/1O9PAnxWFuPofLQCWIQXz8IT7KEj1HgH3b_obh0AK00/edit?usp=sharing (docs.google.com) including anything that might be missing, clarifications/changes to terminology, impacts on use cases, etc.	—	TPR WG	08/17/21	08/17/21	Complete	
	WP	Meeting #13 Continue review of Topic #2 Losing FOA	↓	TPR WG	08/17/21	08/17/21	Complete	
	AI	Homework for WG members – In preparation for the next meeting on 24 August WG members to provide suggested language for changes to the current losing FOA policy in the working document along with those provided on page 3 at: https://docs.google.com/document/d/1wCUMe9ii6g05kUZ558luUvJaS6K2t0GZJYvifOy-raY/edit?usp=sharing	—	TPR WG	08/17/21	08/24/21	Complete	
	WP	Meeting #14 Continue review of Topic #2 Losing FOA	↓	TPR WG	08/24/21	08/24/21	Complete	
	AI	Homework - Leadership and staff will lay out the three proposed notifications/communications concepts/proposals. WG members to review and comment in preparation for the meeting on 31 August. See the document at: https://docs.google.com/document/d/1wCUMe9ii6g05kUZ558luUvJaS6K2t0GZJYvifOy-raY/edit?usp=sharing	—	TPR WG	08/24/21	08/30/21	Complete	
	WP	Meeting #15 Continue review of Topic #2 Losing FOA	↓	TPR WG	08/31/21	08/31/21	Complete	
	AI	Homework - Sarah Wyld volunteered to create a flow chart. Staff will create a Google doc template for this.	—	Sarah Wyld	08/24/21	08/30/21	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	09/03/21	09/06/21	Complete	
	WP	Meeting #16 Continue review of Topic #2 Losing FOA; start overview of Gaining FOA	↓	TPR WG	09/07/21	09/07/21	Complete	
	AI	Homework: WG members should look at reasons for denial in the current policy and comment on whether or not we need to update those reason. Add lines or comments to the Transfer Steps and Notifications Chart: Transfer Steps and Notifications chart https://docs.google.com/spreadsheets/d/17ADMRTYxN5sA-e3WoEI96KxIH5YRALBsXgwOmpsCC0g/edit#gid=0	—	TPR WG	09/20/21	08/30/21	Complete	
	AI	Leadership and staff to clean up the document based on comments and determine where steps can be combined.	—	TPR Leadership	08/24/21	08/30/21	Complete	
	WP	Meeting #17 Continue review of Topic #2 Losing FOA	↓	TPR WG	09/14/21	09/14/21	Complete	
	WP	Meeting #18 Continue review of Topic #2 Losing FOA; start overview of Gaining FOA	↓	TPR WG	09/21/21	09/21/21	Complete	
	WP	Meeting #19 Continue Review of Gaining FOA	↓	TPR WG	09/28/21	09/28/21	Complete	
	AI	Homework for the WG by Monday, 04 October: WG members should provide descriptions of the purposes of the gaining FOA and of the functions that the WG recommends to replace those purposes.	—	TPR WG	10/04/21	10/04/21	Complete	
	WP	Meeting #20 Continue Review of Gaining FOA	↓	TPR WG	10/05/21	10/05/21	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	10/08/21	10/05/21	Complete	

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	WP	Meeting #21 Reading 1 of TAC candidate recommendations + Additional Security Measures	↓	TPR WG	10/12/21	10/12/21	Complete	
	AI	WG members should review the Gaining and Losing GOA working documents – including candidate recommendations for the Losing FOA and suggested changes to the Gaining FOA policy. See: Gaining FOA working document https://docs.google.com/document/d/1QOCzLh7w4hdjipAsg6_lybdr0nlsFDcWjdz5e21Qo/edit?usp=sharing_!!PIGJab4!snkXQ44IYsm13ALQOFh67lqqTrJYbvJ52Cjanphx-Biniui4ZWSdYLkNE_11_wSIhJUS and Losing FOA working document https://docs.google.com/document/d/1wCUMe9i6g05kUZ558iUUVJaS6K2t0GZJYvIIOY-raY/edit?usp=sharing_!!PIGJab4!snkXQ44IYsm13ALQOFh67lqqTrJYbvJ52Cjanphx-Biniui4ZWSdYLkNE_11_GOejvMU\$	—	TPR WG	10/18/21	10/18/21	Complete	
	AI	Charter Question b3 -- Staff to incorporate a recommendation to retain this policy with change from days to hours.	—	Policy Support Staff	10/18/21	10/18/21	Complete	
	AI	AuthInfo Code Candidate Recommendations: WG members to provide their input as suggestions in the doc at: https://docs.google.com/document/d/1O9PANxWFUuPofLQCWIXz8IT7KE1Hgh3b_obh0AK00/edit?usp=sharing_!!PIGJab4!vY_OmmhJTxQqMUCVI2zFFBvhR9gduKpGVubmedPrqRHZYuiwP9rYZ8nUGRXIZU6NGzTX-Vd_Hw\$	—	TPR WG	10/18/21	10/18/21	Complete	
	AI	WG members to review and comment on the Additional Security Measures working document in preparation for the discussion during the next WG meeting on 19 October: https://docs.google.com/document/d/1q7xaJuxi50Q6TDD26H92P6wOfZ8luap1wdW0tIkv7o/edit_!!PIGJab4!vY_OmmhJTxQqMUCVI2zFFBvhR9gduKpGVubmedPrqRHZYuiwP9rYZ8nUGRXIZU6NGzTbqTROOAS\$	—	TPR WG	10/19/21	10/19/21	Complete	
	WP	Meeting #22 Highlight TAC candidate rec changes from prior call + Begin Additional Security Measures	↓	TPR WG	10/19/21	10/19/21	Complete	
	AI	Staff to create a table for various types of locks that can be applied through the domain lifecycle with emphasis on the types of locks related to transfers	—	Policy Support Staff	10/25/21	10/25/21	Complete	
	AI	WG members to review the attached revised slides for the ICANN72 session, in particular the updated the definition on slide 8 based on the discussion on the mailing list, as well as slide 12 with the potential recommendations.	—	TPR WG	10/25/21	10/25/21	Complete	
	WP	Meeting ICANN72 Overview of work to date + Continue Additional Security Measures	↓	TPR WG	10/26/21	10/26/21	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	11/05/21	11/04/21	Complete	
	AI	WG members to contribute to a list of additional security measures and provide other comments/suggestions in the Google doc for Additional Security Measures Working Document https://docs.google.com/document/d/1q7xaJuxi50Q6TDD26H92P6wOfZ8luap1wdW0tIkv7o/edit	—	TPR WG	11/08/21	11/08/21	Complete	
	WP	Meeting #23 Continue Additional Security Measures + Review of Compliance data	↓	TPR WG	11/09/21	11/09/21	Complete	
	AI	Staff to enquire for clarification. See below: NOTE THIS: https://www.icann.org/resources/pages/text-2012-02-25-en , ON that page: Please note that you may not transfer your domain name to a new registrar within the first 60 days after initial registration, or the first 60 days after a transfer. NOTE THIS: https://www.icann.org/resources/pages/policy-transfers-2014-07-02-en , On that page, it becomes optional for the sponsoring registrar to NACK the transfer for being within the 60-day window. No longer enforced by registry by policy.	—	Policy Support Staff	11/15/21	11/15/21	Complete	
	WP	Meeting #24 Losing FOA Review of candidate recommendations	↓	TPR WG	11/16/21	11/16/21	Complete	
	AI	Candidate Recommendation #12: Staff will add a reference/footnote.	—	Policy Support Staff	11/22/21	11/22/21	Complete	
	AI	Candidate Recommendation #13: Staff to review the discussions to clarify the rationale for this recommendation to have two communications.	—	Policy Support Staff	11/22/21	11/22/21	Complete	
	AI	Candidate Recommendation #13: WG members to suggest wording for the method of sending and period of time (text in brackets).	—	TPR WG	11/22/21	11/22/21	Complete	
	AI	Candidate Recommendation #14: WG members to suggest wording re: the method of sending and period of time (text in brackets).	—	TPR WG	11/22/21	11/22/21	Complete	
	AI	Candidate Recommendation #15: WG members to suggest wording re: the method of sending and period of time (text in brackets).	—	TPR WG	11/22/21	11/22/21	Complete	
	AI	Candidate Recommendation #15: Staff to update the context to add text on when this makes sense to be used.	—	Policy Support Staff	11/22/21	11/22/21	Complete	
	AI	Candidate Recommendation #16: WG members to suggest wording re: the method of sending and period of time (text in brackets).	—	TPR WG	11/22/21	11/22/21	Complete	
	WP	Meeting #25 Losing FOA	↓	TPR WG	11/23/21	11/23/21	Complete	
	AI	Losing FOA, Candidate Recommendation #13: Staff to suggest working to replace "using email", and concerning the timing/order and language of the notification and TAC presentation/provision. Need to make sure the RNH is notified no matter how the TAC is presented.	—	Policy Support Staff	11/29/21	11/29/21	Complete	
	AI	Losing FOA, Candidate Recommendation #14: Ask if there are volunteers for a small team that delves into whether it's possible to provide the Gaining Registrar name, or if the IANA ID is okay – looking at making IANA ID mandatory and the name of the Gaining Registrar optional. Also update the wording so that multiple notifications can go out regardless of different Gaining Registrars.	—	TPR WG	11/29/21	11/29/21	Complete	
	AI	Losing FOA, Candidate Recommendation #15: Make the same changes to the language to be consistent with previous related candidate recommendations.	—	Policy Support Staff	11/29/21	11/29/21	Complete	
	AI	Losing FOA, Candidate Recommendation #16: Eliminate this candidate recommendation.	—	Policy Support Staff	11/29/21	11/29/21	Complete	
	WP	Meeting #26 Losing FOA; Gaining FOA	↓	TPR WG	11/30/21	11/30/21	Complete	
	AI	Losing FOA, Candidate Recommendation #12: Staff to amend footnote 1 as follows: "The Working Group recommends notes that, in place of the Losing FOA, notifications are sent to the RNH [in relation to an inter-registrar transfer] when key changes take place with their account in relation to a transfer, as detailed in recommendations 13-15."	—	Policy Support Staff	12/02/21	12/02/21	Complete	
	AI	Losing FOA, Candidate Recommendation #13 & 14: Staff to determine whether footnotes 2 and 3 need to be duplicates or if they can be combined.	—	Policy Support Staff	12/02/21	12/02/21	Complete	
	AI	Losing FOA, Candidate Recommendation #14: Replace with new text suggested with clarification.	—	Policy Support Staff	12/02/21	12/02/21	Complete	
	AI	Losing FOA, Candidate Recommendation #14: Jim Galvin to take the question to the Registries Stakeholder Group as to the feasibility of providing the IANA ID and/or name of the Gaining Registrar. Leave in the requirement in the candidate recommendation until we get a response.	—	James Galvin	12/14/21	12/14/21	Complete	
	AI	Rationale for Elimination of the Gaining FOA: WG members should review the rationale for eliminating the Gaining FOA in preparation for next week's meeting. https://docs.google.com/document/d/1QOCzLh7w4hdjipAsg6_lybdr0nlsFDcWjdz5e21Qo/edit	—	TPR WG	12/06/21	12/06/21	Complete	
	AI	Submit PCR for scope change to bring "Denying Transfers" from Phase 2 into Phase 1A	—	TPR Leadership	12/06/21	12/06/21	Complete	PCR adopted by Council on 16 Dec 2021
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	12/06/21	12/06/21	Complete	
	WP	Meeting #27 Gaining FOA; Revisit TAC	↓	TPR WG	12/07/21	12/07/21	Complete	
	AI	Recommendation 1: Revise text to (new text in brackets): "The Working Group recommends that the Transfer Policy and all related policies use the term "Transfer Authorization Code (TAC)" in place of the currently-used term "AuthInfo Code" and related terms."	—	Policy Support Staff	12/13/21	12/13/21	Complete	
	AI	Recommendation 2: revise the wording (new text in brackets) to "'A Transfer Authorization Code (TAC) is a token created by the Registrar of Record and provided upon request to the registrant or [their designated representative.] Change "registrar" to "Registered Name Holder" throughout.	—	Policy Support Staff	12/13/21	12/13/21	Complete	
	AI	Recommendation 3: ACTION ITEM: WG members to suggest alternate/revised language.	—	TPR WG	12/13/21	12/13/21	Complete	

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	AI	Recommendation 4: Change "created" to "stored".	—	Policy Support Staff	12/13/21	12/13/21	Complete	
	AI	Recommendation 5: WG to review revised text as suggested: "The Working Group recommends that the Registry notify the Registrar of Record after the Gaining Registrar has made [3-5] failed attempts to present a valid TAC to the Registry for a domain name, and for each successive failed attempt as long as a TAC is present. The Registrar of Record must notify the registrant that the failed attempts have taken place, and may take additional action, for example resetting the TAC."	—	TPR WG	12/13/21	12/13/21	Complete	
	WP	Meeting #28 Second reading of FOA/TAC	↓	TPR WG	12/14/21	12/14/21	Complete	
	AI	Page 16, charter question b1, rationale: Re: "A spike in complaints might have been an indication of security shortcomings that would need to be investigated further." ACTION ITEM: Strike the sentence. It is covered earlier in the text.	—	Policy Support Staff	12/16/21	12/16/21	Complete	
	AI	Recommendation 3, page 16: ACTION ITEM: WG members to comment on the revised language of recommendation 3.	—	TPR Leadership	12/16/21	12/16/21	Complete	
	AI	Recommendation 5, page 16: ACTION ITEMS: 1. Staff to split the concepts in the recommendation into two parts as per comments from WG members. 2. Replace "failed attempt" with "presentation of an invalid TAC" and "Registry must notifies the Registrar of Record of the presentation of an invalid TAC".	—	Policy Support Staff	12/16/21	12/16/21	Complete	
	AI	Charter Question b2: Recommendation 6, page 17: ACTION ITEM: Staff to split the recommendation into three parts.	—	Policy Support Staff	12/16/21	12/16/21	Complete	
	AI	Recommendation 9: ACTION ITEM: Change the text to: "The Registry Operator MUST clear the TAC as part of completing the transfer request." WG to review the revised text.	—	Policy Support Staff	12/16/21	12/16/21	Complete	
	AI	Recommendation 9: WG to review the revised text, Change the text to: "The Registry Operator MUST clear the TAC as part of completing the transfer request."	—	TPR WG	12/21/21	12/21/21	Complete	
	AI	Staff to update project plan and charter based on adopted PCR	—	Policy Support Staff	12/20/21	12/20/21	Complete	
	WP	Meeting #29 Second reading of FOA/TAC	↓	TPR WG	12/21/21	12/21/21	Complete	
	AI	Recommendation 3: ACTION ITEM: WG to suggest/comment on the current language and suggest changes if any.	—	TPR WG	01/03/22	01/03/22	Complete	
	AI	Recommendation 5: ACTION ITEM: For recommendation 5.1 revise the recommendation to remove the second bullet. ACTION ITEM: For recommendation 5.2 the WG to review and suggest revisions.	—	TPR WG	01/03/22	01/03/22	Complete	
	WP	Meeting #30 Second reading of FOA/TAC	↓	TPR WG	01/04/22	01/04/22	Complete	
	AI	Recommendation 3: ACTION ITEM: WG to suggest/comment on the current language and suggest changes if any. Beth Bacon volunteered also to consult with the RySG. WG members to review the RFC at: https://datatracker.ietf.org/doc/rfc9154/ [datatracker.ietf.org] Extensible Provisioning Protocol (EPP) Secure Authorization Information for Transfer.	—	TPR WG	01/10/22	01/10/22	Complete	
	AI	Recommendation 5: ACTION ITEM: WG members to review the recommendation and ask whether it helps to answer any of the charter questions or address a security issue.	—	TPR WG	01/10/22	01/10/22	Complete	
	AI	Recommendations 6 and 7: ACTION ITEM: WG members to provide suggestions for requirements for the one-way hash and Beth Bacon to use that information to consult with the RySG. WG members to review and comment on the suggested new wording combining recommendations 6 and 7.	—	TPR WG	01/10/22	01/10/22	Complete	
	AI	Recommendation 9: ACTION ITEM: Revise the recommendation to say that "The Working Group recommends that the TAC [MUST be used no more than once per domain name]." New text in brackets.	—	Policy Support Staff	01/10/22	01/10/22	Complete	
	AI	Recommendation 11: ACTION ITEM: WG members to review 11.2 and consider whether to comment or suggest changes, and revisit at the next meeting.	—	TPR WG	01/10/22	01/10/22	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	01/07/22	01/06/22	Complete	
	WP	Meeting #31 Second reading of FOA/TAC	↓	TPR WG	01/11/22	01/11/22	Complete	
	AI	Recommendation #5: ACTION ITEM: Delete Recommendation #5.	—	Policy Support Staff	01/18/22	01/18/22	Complete	
	AI	Recommendation #10: ACTION ITEM: Change the first sentence to: "The Working Group confirms that the Transfer Policy should continue to require Registrars to [set the TAC at the Registry] and...." Insert new text in brackets.	—	Policy Support Staff	01/18/22	01/18/22	Complete	
	AI	Recommendation #11.1: ACTION ITEM: Revise the language to be more precise, as in "11. 1: A standard Time to Live (TTL) for the TAC be [14 calendar days from the time it is [set] at the Registry]..." Insert new text in brackets.	—	Policy Support Staff	01/18/22	01/18/22	Complete	
	AI	Recommendation 13: ACTION ITEMS: 1. 13.2: Delete it. 2. 13.3: Add two new bullet points: -- Date and time that the TAC was generated and information about when the TAC will expire. -- If the TAC has not been provided via another method, this communication will include the TAC.	—	Policy Support Staff	01/18/22	01/18/22	Complete	
	AI	Recommendation #14: ACTION ITEMS: 1. Use "Losing Registrar" instead (with footnote explaining that we mean the Registrar of Record at the time of the transfer request). 2. Use 24 hours as the timing.	—	Policy Support Staff	01/18/22	01/18/22	Complete	
	WP	Meeting #32 Second Reading of FOA; Presentation on swimlane diagram	↓	TPR WG	01/18/22	01/18/22	Complete	
	AI	Recommendation 15: ACTION ITEM: Delete recommendation 15 unless there are objections over the next week.	—	Policy Support Staff	01/25/22	01/25/22	Complete	
	AI	Recommendation 16: ACTION ITEM: Change from a "Candidate" recommendation to a recommendation.	—	Policy Support Staff	01/25/22	01/25/22	Complete	
	AI	Swimlane Diagram: ACTION ITEM: Staff to update the swimlane diagram per the discussion.	—	Policy Support Staff	01/25/22	01/25/22	Complete	
	WP	Meeting #33 Follow up on swimlane discussion; Creation lock	↓	TPR WG	01/25/22	01/25/22	Complete	
	WP	Meeting #34 Cancelled	↓	TPR WG	02/01/22	01/27/22	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	02/04/22	02/09/22	Complete	
	WP	Meeting #35 Post-creation and post-transfer locks	↓	TPR WG	02/08/22	02/08/22	Complete	

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	AI	ACTION ITEM: Staff to update the document at Working document (https://docs.google.com/document/d/1RGow_TYPSEsvI9DFweF3T_g7vgufg6zCwEdSsUjBfqs/edit) with the suggestion from today's discussion for a mandatory 10-calendar-day lock for domain creation and transfer for continued WG consideration. WG members are encouraged to review and to add comments and rationale in the document.	—	Policy Support Staff	02/10/22	02/10/22	Complete	
	WP	Meeting #36 Post-creation and post-transfer locks; NACK;	↓	TPR WG	02/15/22	02/15/22	Complete	
	AI	ACTION ITEM: Staff will update the work plan to include time for a couple of sessions on the claw-back procedure. Staff to include a note that this issue will be revisited in the Additional Topics Working Document.	—	Policy Support Staff	02/17/22	02/17/22	Complete	
	WP	Meeting #37 Continue NACK	↓	TPR WG	02/22/22	02/22/22	Complete	
	AI	Staff to add as a suggestion to the MAY list that a registrar MAY deny a transfer if that transfer violates its registration agreement or terms of service.	—	Policy Support Staff	02/25/22	02/25/22	Complete	
	AI	WG members to review suggested revisions provided by Sarah Wyld.	—	TPR WG	02/28/22	02/28/22	Complete	
	AI	WG members to add language to 3.7.4 to update it and make it clearer.	—	TPR WG	02/28/22	02/28/22	Complete	
	WP	Meeting #38 Continue NACK	↓	TPR WG	03/01/22	03/01/22	Complete	
	AI	3.7.3: ACTION ITEM: Staff to research to see if there is background as to why this sentence is included: "In all such cases, however, the domain name must be put into "Registrar Hold" status by the Registrar of Record prior to the denial of transfer."	—	TPR WG	03/04/22	03/04/22	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	03/04/22	03/03/22	Complete	
	WP	Meeting - ICANN73 Continue deliberations on NACK of transfers	↓	TPR WG	03/08/22	03/08/22	Complete	
	AI	3.7.1: If we want to expand beyond "fraud" or clarify. WG members should suggest new language.	—	TPR WG	03/18/22	03/17/22	Complete	
	AI	3.7.2: WG members to review and suggest language relating to clarify the dispute and requested by issue.	—	TPR WG	03/18/22	03/17/22	Complete	
	AI	3.8.1: Staff to add the suggestion to remove "pending" and to change "informed of" to "notify".	—	Policy Support Staff	03/14/22	03/17/22	Complete	
	AI	WG members to review the charter questions and consider whether they need to be modified or added to, particularly, b5 which is about bulk use of Auth Info Codes, and whether the other two charter questions that relate to ICANN approved transfers need to be addressed in Phase 1A.	—	TPR WG	03/18/22	03/18/22	Complete	Changed from 7 March to 18 March in prep for Meeting #39
	AI	3.9.3: Add language to be more explicit on the order of applicability and reorder the list as MUST, MAY, MAY NOT. WG members are requested to suggest edits to make it more clear.	—	TPR WG	03/18/22	03/18/22	Complete	
	AI	3.9.3: Staff to research where the language of 3.9.5 was developed and the context/rationale. In general staff to review the entire list (MAY, MUST, MAY/MUST NOT) as a package and see which might be combined/eliminated/changed.	—	Policy Support Staff	03/14/22	03/17/22	Complete	
	WP	Meeting #39 Start discussion on bulk use cases	↓	TPR WG	03/22/22	03/22/22	Complete	
	WP	Meeting #40 Continue discussion on bulk use cases	↓	TPR WG	03/29/22	03/29/22	Complete	
	AI	WG members to reply to the WG email distribution list if they are interested in joining a small team to review the NACKing/reasons for denial working document to finalize draft language for review by the full WG. https://docs.google.com/document/d/1L2bZnhJUY3VxyAjVCrkyVqdtOPn2EaqBARRRnEPd0Q/edit?usp=sharing_!!PtGJab4lr-dC9uVH1x8XtQfHwRmMMcVwsitlPG8FPgvF8i5PWxpxVDVhCWjdz52Psaon37tjSzQK3w5	—	TPR WG	03/31/22	03/31/22	Complete	
	WP	Meeting #41 Bulk use of TAC; Fast Undo	↓	TPR WG	04/05/22	04/05/22	Complete	
	AI	Take to the list, starting with suggested new language from Sarah Wyld in the bulk use cases Working document and possible suggested text (in recommendations 3, 8, and 9?) that the TAC has to be unique using the phrase "randomly generated value". https://docs.google.com/document/d/1mqPITDShqVQ4rH6x-FlvePmL_c05CtyWGgkpj9-77l/edit_!!PtGJab4lrEDR13o3d-aTSLeZnJgupVDk8jNA1kK9UYqUzMGMTJREwCzadpr68mFXJvlmeFamXnGYmmSV4A\$	—	TPR WG	04/11/22	04/11/22	Complete	
	AI	Leadership and staff to research the issue of whether changes to the extension of the expiration date after a transfer are in scope.	—	Policy Support Staff TPR Leadership	04/11/22	04/11/22	Complete	
	WP	Small Team Meeting #06 Review NACK options	↓	TPR WG	04/06/22	04/06/22	Complete	
	AI	Staff to send a Doodle to schedule a call next week.	—	Policy Support Staff	04/06/22	04/07/22	Complete	
	AI	3.7.1: Owen and Farzaneh to suggest language	—	Farzaneh Badiei Owen Smigelski	04/12/22	04/12/22	Complete	
	AI	3.7.3: Staff to provide background on when the WG discussed and decided on the terminology of "Registrar of Record".	—	Policy Support Staff	04/06/22	04/07/22	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	04/08/22	04/08/22	Complete	
	WP	Meeting #42 Post-creation and post-transfer locks	↓	TPR WG	04/12/22	04/12/22	Complete	
	AI	WG members to provide language to justify the 30-day post-creation and post-transfer locks in the Working document https://docs.google.com/document/d/1mqPITDShqVQ4rH6x-FlvePmL_c05CtyWGgkpj9-77l/edit_!!PtGJab4lrEDR13o3d-aTSLeZnJgupVDk8jNA1kK9UYqUzMGMTJREwCzadpr68mFXJvlmeFamXnGYmmSV4A\$	—	TPR WG	04/12/22	04/18/22	Complete	
	AI	Take to the list, starting with suggested new language from Sarah Wyld in the bulk use cases Working document and possible suggested text (in recommendations 3, 8, and 9?) that the TAC has to be unique using the phrase "randomly generated value". https://docs.google.com/document/d/1mqPITDShqVQ4rH6x-FlvePmL_c05CtyWGgkpj9-77l/edit_!!PtGJab4lrEDR13o3d-aTSLeZnJgupVDk8jNA1kK9UYqUzMGMTJREwCzadpr68mFXJvlmeFamXnGYmmSV4A\$	—	TPR WG	04/18/22	04/18/22	Complete	
	WP	Small Team Meeting #07 Review NACK options	↓	TPR WG	04/14/22	04/14/22	Complete	
	AI	Staff to send a Doodle to schedule a call next week.	—	Policy Support Staff	04/14/22	04/14/22	Complete	
	AI	3.7.1: Owen and Farzaneh to suggest language	—	Farzaneh Badiei Owen Smigelski	04/18/22	04/12/22	Complete	
	WP	Meeting #43 NACK; TAC	↓	TPR WG	04/19/22	04/19/22	Complete	
	AI	Staff to suggest a definition along the lines of Designated Agent as referenced in the COR. Could say, "Working Group understands the Designated Representative to mean an individual or entity that the Registered Name Holder explicitly authorizes to obtain the TAC on their behalf."	—	Policy Support Staff	04/20/22	04/20/22	Complete	
	AI	WG members are encouraged to review the overview of proposed response to Charter Question h2 (see page 13 and 14 and provide comments and/or suggestions). https://docs.google.com/document/d/1L2bZnhJUY3VxyAjVCrkyVqdtOPn2EaqBARRRnEPd0Q/edit	—	TPR WG	04/25/22	04/25/22	Complete	

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	AI	WG members are encouraged to review the overview of proposed responses to EPDP Phase 1, Recommendation 27 "Wave 1" Report items (see document here [docs.google.com]) and add comments in the column "Additional Notes/Discussion". https://docs.google.com/document/d/1L2bZnhJUY3VxyAjVcrkyVqdtOPn2EaqBARRRnEPd0Q/edit	—	TPR WG	04/25/22	04/25/22	Complete	
	AI	In the next 2 weeks -- Circle back to the Registrar SG (Sarah Wyld) and Registry SG (Jim Galvin and Rick Wilhelm) and also CPH TechOps (Jothan Frakes, although this would have to be coordinated with the Registrar SG) on the syntax for how to exchange and store the TAC. See Discussion of Outstanding Items on TAC summary document https://docs.google.com/document/d/1L2bZnhJUY3VxyAjVcrkyVqdtOPn2EaqBARRRnEPd0Q/edit	—	TPR WG	04/25/22	04/25/22	Complete	
	WP	Small Team Meeting #08 Review NACK options	↓	TPR WG	04/20/22	04/20/22	Complete	
	AI	3.7.2: Staff to reflect the discussion in 3.7.2 that the text "Reasonable concern that the transfer request is not valid" and "Formal transfer dispute by some party other than the Registered Name Holder" was considered with other types of invalid requests or dispute by other parties and the WG determined that it was already covered by I.A.3.7.2.	—	Policy Support Staff	04/22/22	04/22/22	Complete	
	AI	Staff to incorporate all revisions into the NACK Small Group Output chart for review by the Small Group with comments due by Wednesday, 27 April. Send to the full WG on Thursday 28 April for discussion at its meeting on Tuesday, 03 May.	—	Policy Support Staff	04/28/22	04/28/22	Complete	
	AI	3.7.3 Change to: "The Working Group has added the term "payment disputes" to reflect problems related to payments that -have been made by means other than a credit card charge-back.	—	TPR WG	04/25/22	04/25/22	Complete	
	AI	3.7.5: Owen to check if "Whois record" can be changed to "RDDS".	—	Owen Smigelski	04/25/22	04/25/22	Complete	
	MS	Assemble All Draft Recommendations for WG Review	—	Policy Support Staff	04/25/22	04/25/22	Complete	
	WP	Meeting #44 TAC; Losing and Gaining FOA	↓	TPR WG	04/26/22	04/26/22	Complete	
	AI	Additional Candidate Recommendation xx under CQ b1 -- Staff to delete the recommendation.	—	Policy Support Staff	04/27/22	04/27/22	Complete	
	AI	Recommendation 7 (TAC Security) Jim Galvin to suggest revisions to Sarah Wyld's suggested text for WG members to review.	—	James Galvin	05/02/22	04/29/22	Complete	
	AI	Formerly Recommendation 6, now Recommendation 9: SME input on Recommendation 6.2: Jim Galvin to suggest some functional language for WG review.	—	James Galvin	05/02/22	04/29/22	Complete	
	AI	Recommendation 13 --- Jim Galvin and Rick Wilhelm to consult with the RySG and either provide suggested alternative language or a rationale for why this recommendation should not be included.	—	James Galvin Rick Wilhelm	05/02/22	05/02/22	Complete	
	MS	Assemble Full Draft of Initial Report	—	Policy Support Staff	04/29/22	04/29/22	Complete	
	WP	Meeting #45 NACK	↓	TPR WG	05/03/22	05/03/22	Complete	
	AI	WG to confirm Draft recommendations on NACK Charter Question h1 produced by the small group (see working document pages 16-23 here [docs.google.com]) https://docs.google.com/document/d/1L2bZnhJUY3VxyAjVcrkyVqdtOPn2EaqBARRRnEPd0Q/edit	—	TPR WG	05/09/22	05/09/22	Complete	
	AI	Staff to update recs: For I.A.3.7.3 -- Change "No payment" to "Non-payment". For I.A.3.9.1 -- WG members who have suggestions for text to address this situation should send them to the list.	—	Policy Support Staff	05/09/22	05/09/22	Complete	
	AI	Recommendation 7: 1. Staff to consult with ICANN org Compliance as to whether there are issues with enforcement to reference an RFC without context. 2. WG members to review the suggested text from Sarah and Jim and provide comments on the list.	—	Policy Support Staff TPR WG	05/09/22	05/09/22	Complete	
	AI	Recommendation 11: Jim Galvin and WG members to consider suggested change to the language as follows: "The working group recommends that the TAC as created by the Registrar of Record according to Preliminary Recommendation 7, must be "one-time use. In other words, it MUST be used no more than once per domain name. The Registry Operator MUST clear the TAC as part of completing the successful transfer request."	—	James Galvin TPR WG	05/09/22	05/09/22	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	05/06/22	05/06/22	Complete	
	WP	Meeting #46 Review of Draft Recommendations Package	↓	TPR WG	05/10/22	05/10/22	Complete	
	AI	REMINDER: Deadline for submitting input on the draft Initial Report is 14 May 2022. Please see instructions via separate email for additional details.	—	TPR WG	05/16/22	05/16/22	Complete	
	AI	Items in the preliminary recommendations flagged for further discussion (see items highlighted in blue here [docs.google.com]) ACTION ITEMS: Recommendations 7, 9.2, 13.1/13.2: Return to these items. https://docs.google.com/document/d/1cIAqB1wBeOf9ZC5RMMxKrrUTs3N2WyaVYTyVy_ODs4/edit	—	TPR WG	05/16/22	05/16/22	Complete	
	WP	Meeting #47 Review of Outstanding Items	↓	TPR WG	05/17/22	05/17/22	Complete	
	AI	Working Group members who haven't yet done so: please review the Phase 1(a) Initial Report draft (attached) and indicate what changes/updates are essential before the Initial Report can be published by using the dedicated Google Doc [docs.google.com] by Friday, 20 May.	—	TPR WG	05/20/22	05/20/22	Complete	
	WP	Meeting #48 Review of Outstanding Items	↓	TPR WG	05/24/22	05/24/22	Complete	
	AI	WG members to review the draft questions and text on recommendation 13.1 for public comment and provide comments/suggestions if any. See: https://docs.google.com/document/d/1-McSboPsoTCHYye_u0uVmaVgNiOP7FKYXkO3FWhY2c/edit .	—	TPR WG	05/27/22	05/27/22	Complete	
	AI	Staff to send to the WG list the latest version of the draft Initial Report (that which was sent after the WG meeting on 17 May) – COMPLETE;	—	TPR WG	05/24/22	05/24/22	Complete	
	AI	Leadership along with the WG will consider whether to cancel the next meeting on Tuesday, 31 May 2022 at 16:00 UTC.	—	TPR Leadership	05/26/22	05/26/22	Complete	
	WP	Meeting #49 -Cancelled-	↓	TPR WG	05/31/22	05/26/22	Complete	
	WP	TPR Webinar on Draft Recommendations	↓	TPR WG	06/02/22	06/02/22	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	06/03/22	06/06/22	Complete	
	WP	Meeting #50 Overview of Public Comment Form	↓	TPR WG	06/07/22	06/07/22	Complete	
	AI	I.A.3.7.1: Re: "Evidence of fraud or violation of the Registrar's domain use or anti-abuse policies." Not later than 24 hours from the 07 June WG meeting: WG members are requested to review the language. See: https://docs.google.com/document/d/1cIAqB1wBeOf9ZC5RMMxKrrUTs3N2WyaVYTyVy_ODs4/edit page 6 [docs.google.com].	—	TPR WG	06/07/22	06/07/22	Complete	
	AI	Re: Charter Question b4): Standard TTL revised language: Not later than 24 hours from the 07 June WG meeting: WG members are requested to review the revised language. See: https://docs.google.com/document/d/1-McSboPsoTCHYye_u0uVmaVgNiOP7FKYXkO3FWhY2c/edit [docs.google.com].	—	TPR WG	06/07/22	06/07/22	Complete	
	AI	Staff to submit the final version of the Initial Report to the WG for reference with revisions as noted above.	—	Policy Support Staff	06/08/22	06/08/22	Complete	
	AI	CANN74 Preparation – Change of Registrant topic: WG members are encouraged to review the relevant section of the Final Issue Report before the session so they are ready to discuss. See: https://gnso.icann.org/sites/default/files/file/field-file-attach/final-issue-report-pdp-transfer-policy-review-12jan21-en.pdf [gnso.icann.org] 3.1.3. Change of Registrant ("CoR") or Inter-Registrant Transfers, page 20.	—	TPR WG	06/13/22	06/13/22	Complete	
	WP	Meeting ICANN74 Overview of Change of Registrant, charter questions d1-d3	↓	TPR WG	06/13/22	06/13/22	Complete	
	MS	Submit Phase 1A Initial Report for Public Comment	!	TPR WG	06/20/22	06/21/22	Complete	

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	WP	Meeting #51 Continue deliberations on charter questions d1-d3	↓	TPR WG	06/28/22	06/28/22	Complete	
	WP	Meeting #52 Continue deliberations on Change of Registrant	↓	TPR WG	07/05/22	07/05/22	Complete	
	AI	WG members are encouraged to provide additional inputs in the working document at: https://docs.google.com/document/d/1gu4sXGvyJeWJlfaK_I7GKA6IAdfKFPQKaN4UMgzmcE/edit [docs.google.com] (table on page 8) prior to the next meeting on 12 July.	—	TPR WG	07/11/22	07/11/22	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	07/08/22	07/12/22	Complete	
	WP	Meeting #53 Continue deliberations on Change of Registrant	↓	TPR WG	07/12/22	07/12/22	Complete	
	AI	WG members to go back to their representative groups to determine if there are any issues that need to be brought forward to the WG, but particularly the question of whether the 60-day lock for CoR should be removed, and replacing affirmation confirmation requirements with notification. See Key Elements of CoR (table on page 8) at: https://docs.google.com/document/d/1gu4sXGvyJeWJlfaK_I7GKA6IAdfKFPQKaN4UMgzmcE/edit [docs.google.com].	—	TPR WG	07/18/22	07/18/22	Complete	
	AI	WG members to review the 60-day lock Working Document at https://docs.google.com/document/d/1SFMDrDazuU7iM-1_mvf05ZMQ-ZS2GVJ1mtlXZNcl7F1E/edit [docs.google.com] and provide comments/suggestions to the charter questions beginning on page 3.	—	TPR WG	07/18/22	07/18/22	Complete	
	WP	Meeting #54 Continue deliberations on Change of Registrant	↓	TPR WG	07/19/22	07/19/22	Complete	
	AI	WG members to consider the best way to frame the discussion of the CoR policy and review the Cor Foundation Brainstorm document at: https://docs.google.com/document/d/1Fjkd6VSWHw-ZJrflHl0vGeWw9NKcf7IsT8eT8T2VYw/edit [docs.google.com].	—	TPR WG	07/25/22	07/25/22	Complete	
	WP	Meeting #55 Continue deliberations on Change of Registrant	↓	TPR WG	07/26/22	07/26/22	Complete	
	AI	After the Tuesday, 26 July call: Staff to send out a blank spreadsheet/table.	—	Policy Support Staff	07/26/22	07/26/22	Complete	
	AI	By Monday, 01 August: WG members to complete the spreadsheet/table.	—	TPR WG	08/01/22	07/31/22	Complete	
	AI	By Tuesday, 02 August: Staff to compile responses for discussion at the meeting on 02 August at 16:00 UTC.	—	Policy Support Staff	08/02/22	08/02/22	Complete	
	WP	Meeting #56 Review CoR analysis table and discuss charter questions	↓	TPR WG	08/02/22	08/02/22	Complete	
	AI	REMINDER – For those WG members who have not already done so, please find attached the analysis matrix to complete either individually or in a small group of your choosing. As you work through the sheet, please feel free to refer to the Google Doc version [docs.google.com], which includes example text in italics. Please fill in the full sheet, from your own perspective, and send to emily.barabas@icann.org no later than Monday, 08 August 2022. This will allow us to discuss any new aggregate responses on our next call scheduled for Tuesday, 09 August.	—	TPR WG	08/08/22	08/08/22	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	08/05/22	08/15/22	Complete	
	WP	Meeting #57 CoR wrap-up / Announce Review of public comments for Phase 1A	↓	TPR WG	08/09/22	08/09/22	Complete	
	MS	Public Comment Closes	—	TPR Leadership	08/16/22	08/16/22	Complete	Extended from 02 August
	AI	WG members should be prepared to discuss the public comments on the Phase 1A Initial Report. See: https://www.icann.org/en/public-comment/proceeding/initial-report-on-the-transfer-policy-review-21-06-2022/submissions?page=1&sort-direction=newest .	—	TPR WG	09/05/22	09/05/22	Complete	
	WP	Meeting #58 Review of public comments for Phase 1A - Rec #19	↓	TPR WG	09/06/22	09/06/22	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	09/09/22	09/12/22	Complete	
	WP	Meeting #59 Review of public comments for Phase 1A - Prep for ICANN75 discussion	↓	TPR WG	09/13/22	09/13/22	Complete	
	WP	Meeting ICANN75 Review of public comments for Phase 1A - Recs #1 and #2	↓	TPR WG	09/17/22	09/17/22	Complete	
	WP	Meeting #60 Cancelled	↓	TPR WG	10/04/22	10/03/22	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	10/07/22	10/10/22	Complete	
	WP	Meeting #61 Review of public comments for Phase 1A - Recs #1 and #2	↓	TPR WG	10/11/22	10/11/22	Complete	
	AI	Staff to coordinate with WG members on a Doodle to select a time starting the first week of November for recurring weekly meetings on Thursdays.	—	Policy Support Staff	10/17/22	10/17/22	Complete	
	WP	Meeting #62 Review of public comments for Phase 1A - Recs #2, #3	↓	TPR WG	10/18/22	10/18/22	Complete	
	AI	Staff to create a diagram comparing the timeline of the existing Losing FOA with the proposed notification of TAC request discussed during the meeting on 18 October.	—	Policy Support Staff	10/24/22	10/24/22	Complete	
	WP	Meeting #63 Review of public comments for Phase 1A - Recs #2, #3	↓	TPR WG	10/25/22	10/25/22	Complete	PC review
	AI	WG members to review the language in the Implementation note and suggest improvements. See page 4 in the Working Document at: https://docs.google.com/document/d/1SaEV9vjSZONjHvnXj3zbPVTfIDTo4WphZrbqDTmxU/edit?usp=sharing .	—	TPR WG	11/08/22	11/08/22	Complete	Prior close date was 10/24, extended to 11/8 as this will be discussed at CP Summit.
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	11/06/22	11/08/22	Complete	
	WP	Meeting #64 Review of public comments for Phase 1A - Recs #2, #3	↓	TPR WG	11/08/22	11/08/22	Complete	PC review
	AI	Recommendation #3 – WG members to review the language in the Implementation note and suggest improvements. See page 4 in the Working Document at: https://docs.google.com/document/d/1SaEV9vjSZONjHvnXj3zbPVTfIDTo4WphZrbqDTmxU/edit?usp=sharing .	—	TPR WG	11/10/22	11/10/22	Complete	
	AI	Staff to write up the new recommendation #2 to keep the Losing FOA functionality with flexibility on terminology and format.	—	Policy Support Staff	11/10/22	11/10/22	Complete	
	WP	Meeting #65 Review of public comments for Phase 1A - Recs #3, #4, #5, #6	↓	TPR WG	11/10/22	11/10/22	Complete	PC review
	AI	Recommendation 2: Staff to write up the recommendation to keep the Losing FOA functionality with flexibility on terminology and format.	—	Policy Support Staff	11/14/22	11/14/22	Complete	
	AI	Recommendation 3: (f) Proposed edit – Staff to provide revised draft language to change to mandatory (“MUST”). (g) Proposed Edit – Staff to revise the language in the Working Document to change to “notification of TAC issuance” and WG to review/comment.	—	Policy Support Staff	11/14/22	11/14/22	Complete	
	AI	Recommendation 4: (c) Proposed Edit – Staff to revise the recommendation text to include “For the purposes of sending the notification, the Registrar of Record should use contact information as it was in the registration data at the time of the transfer request.” (d) Proposed Edit – Staff to provide draft language for the WG to consider. (e) Proposed Edit – Staff to revise as suggested in the proposed next step but also to confirm that this and similar language is consistent.	—	Policy Support Staff	11/14/22	11/14/22	Complete	

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	AI	Recommendation 5: (b) Proposed Edit -- Staff to revise the language in the Working Document as suggested in the potential next step.	—	Policy Support Staff	11/14/22	11/14/22	Complete	
	AI	Recommendation 6: (a) Concern -- Staff to revise the language in the Working Document as suggested in the potential next step. (b) Concern -- Staff to revise the language in the Working Document as suggested in the potential next step. (c) Proposed Edit -- Staff to revise the language in the Working Document as suggested in the potential next step. (d) Proposed Edit -- Registrars to discuss.	—	Policy Support Staff	11/14/22	11/14/22	Complete	
	AI	Recommendation 7: WG members to review prior to next Tuesday's meeting: See the Working Document Tool at: https://docs.google.com/document/d/1796UeXK6GspA7cehLcSn5tWICyuR7JU7hOfkHgCSVz4/edit	—	TPR WG	11/15/22	11/15/22	Complete	
	WP	Meeting #66 Rec 2 Strawman; Review of public comments for Phase 1A - Rec #7, #8, #9, #10	↓	TPR WG	11/15/22	11/15/22	Complete	PC review
	AI	Recommendation 7: (c) Proposed edit -- WG agrees with the potential next step of changing the language from "should" to "MUST". Staff to incorporate. WG members should review and comment.	—	TPR WG	11/17/22	11/17/22	Complete	
	AI	Recommendation 8 (a) Proposed Edit -- WG agrees with the potential next step strawman revision. Staff to incorporate. (b) Proposed Edit -- WG agrees with the potential next step strawman revision. Staff to incorporate.	—	Policy Support Staff	11/17/22	11/17/22	Complete	
	AI	Recommendation 9: (b) Proposed edit -- WG agrees with the suggested language in the Potential next step. Staff to incorporate.	—	Policy Support Staff	11/17/22	11/17/22	Complete	
	AI	Recommendation 6: Staff to reline the language and include it as a sub-bullet in Recommendation 6. WG members to review with other redlines by Wednesday, 30 November.	—	Policy Support Staff	11/30/22	11/30/22	Complete	
	AI	Recommendation 2: WG members to review and comment on Strawman Revision of Recommendation 2 on the Losing FOA https://urldefense.com/v3/https://docs.google.com/document/d/1e8iG6FmRD0M5VIMUrmledPw3burgfLXQrkubxDJ3oQ/edit_!!PIGJab4I4ACbtX8DZKkMx-TOxelbQzCzroX4M7nk11EB3K5SI1ncjy7pgKINV78s8VwesBC9y8_um9mCYogF5yqoRjAxu0wS_Vs9as7UAS on the list by Wednesday, 30 November.	—	TPR WG	11/30/22	11/30/22	Complete	
	WP	Meeting #67 Review of public comments for Phase 1A - #10, #11, #12, #13	↓	TPR WG	11/17/22	11/17/22	Complete	PC review
	AI	Recommendation 10: a) Concern -- Staff to see where the discussion on the Losing FOA falls and then to tidy up the language in recommendations and rationales. b) Proposed edit -- Staff to amend the recommendation according to the strawman revision suggested in the potential next step.	—	Policy Support Staff	11/28/22	11/28/22	Complete	
	AI	Recommendation 11: b) Proposed edit -- Staff to revise the recommendation either according to the potential next step in the strawman revision of "unset the TAC" or retaining the term "clear" with a definition in a footnote. c) Proposed Edit -- Jim Galvin to bring this issue back to the Registry SG for discussion/consideration.	—	Policy Support Staff	11/28/22	11/28/22	Complete	
	AI	Recommendation 13: d) Proposed edit -- Staff to update the language to "Registry" from "Registries". e) Proposed edit -- Staff to revise the language according to the Strawman revision suggested in the Potential next step. f) Proposed edit -- Staff to revise the language according to the Strawman revision suggested in the Potential next step, except to change to "reset the TAC to null."	—	Policy Support Staff	11/28/22	11/28/22	Complete	
	WP	Meeting #68 Review of public comments for Phase 1A - #14, #16, #17	↓	TPR WG	11/22/22	11/22/22	Complete	PC review
	AI	Recommendation 14, b) Proposed edit: Staff to revise the rationale to explain why the WG agreed not to make this change, and to revise the text to also include the Registry Agreement (RA) in addition to the text in the rationale of calling out the RAA.	—	Policy Support Staff	11/28/22	11/28/22	Complete	
	AI	Recommendation 16, c) Concern -- period should be possible to override and Recommendation 17, b) Concern - period should be possible to override: Staff to call for a Small Team to develop language on an override with guardrails, both on post-create and post-transfer. Also Volunteers during the meeting are Zak, Owen, and Keiron.	—	Policy Support Staff	11/28/22	11/28/22	Complete	
	WP	Meeting #69 Review of public comments for Phase 1A - Question for Community Input on Rec #15, #17, #18, #19	↓	TPR WG	11/29/22	11/29/22	Complete	PC review
	AI	Recommendation 15 -- Staff to update the rationale for Recommendations 3 and 4 to reflect the further consideration of the WG, and also update the Working Document for Recommendation 15.	—	Policy Support Staff	12/05/22	12/05/22	Complete	
	AI	Recommendation 18, a) Proposed Edit -- Staff will split the two sentences and revise the language of the first sentence to add "upon request" as relating to the phrase "the potential Gaining Registrar with the reason for denial".	—	Policy Support Staff	12/05/22	12/05/22	Complete	
	AI	Recommendation 19, c) Proposed edits: I.A.3.7.1: WG members to review with their groups and suggest language to accommodate the public comments.	—	TPR WG	12/05/22	12/05/22	Complete	
	AI	Recommendation 13: Question to the community -- Staff to call for volunteers to consider whether to 1) maintain the recommendation as is -- that the registries enforces; 2) add language to the current recommendation; 3) change it to the Registrars to manage the TTL; or 4) not to specify who enforces it. Volunteers during the meeting are: Jim Galvin, Rick Wilhelm (need to confirm), Jody Kolker, and John Woodworth.	—	TPR WG	12/05/22	12/05/22	Complete	Original deadline set at 30 Nove, now extended to 5 Dec.
	WP	Meeting #70 Review of feedback on revised recs 2-9; Review of public comments for Phase 1A - Rec #19, #20, #21, #22	↓	TPR WG	12/01/22	12/01/22	Complete	PC review
	AI	Recommendations 2-9: Staff to release revised redline based on WG agreement.	—	Policy Support Staff	12/02/22	12/02/22	Complete	
	WP	Meeting #71 Review of public comments for Phase 1A - Rec #18, #19, #21, #22	↓	TPR WG	12/06/22	12/06/22	Complete	PC review
	AI	Recommendation 19: Sarah Wyld to send the proposed revised language and rationale to the WG list on behalf of the Small Team.	—	TPR WG	12/12/22	12/12/22	Complete	
	AI	Recommendation 22: a) Concern: Fees and b) Concern: Sanctions: Staff to ensure that the rationale reflects the WG's discussion and agreement. c) Proposed edit: WG agrees to a revision to the Implementation Guidance as proposed in the Potential next step.	—	TPR WG	12/12/22	12/12/22	Complete	
	WP	Meeting #72 I.A.3.7.1, Charter Questions and Report Text; Additional Suggested Topics and Proposals	↓	TPR WG	12/08/22	12/08/22	Complete	PC review
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	12/09/22	12/06/22	Complete	
	WP	Meeting #73 Review of public comments for Phase 1A - WG Processes and Modalities; Additional Input	↓	TPR WG	12/13/22	12/13/22	Complete	PC review
	WP	Meeting #74 --Cancelled--	↓	TPR WG	12/15/22	12/14/22	Complete	PC review
	AI	Recommendation 13: Question to the Community -- Small Team on TTL Enforcement: Send the proposal to the list with rationale.	—	TPR WG	12/19/22	12/19/22	Complete	Date extended to 12 Dec.; Date extended to 19 Dec.
	AI	Other - Additional Input -- see: gns0-TPR-P1A-pcrt-Initial-Report-General_20220829.docx -- WG members to look at comments 12-23 and 24-33 to make sure there is something we haven't already covered	—	TPR WG	12/19/22	12/19/22	Complete	
	AI	Other - Additional Suggested Topics and Proposals -- Item 7 from ICANN Org -- see: gns0-TPR-P1A-pcrt-Initial-Report-Additional Topics and Proposals_20221213.docx -- Request for ICANN Org Compliance to suggest specific language.	—	Holida Yanik Policy Support Staff	12/19/22	12/19/22	Complete	
	AI	Staff to circulate the redlines and give the WG until 16 January for review and comment.	—	Policy Support Staff	12/20/22	12/20/22	Complete	

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	WP	Meeting #75 Review and discussion of Small Team outputs	↓	TPR WG	12/20/22	12/20/22	Complete	PC review
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	01/09/23	01/09/23	Complete	
	WP	Meeting #76 Review of Comments on Draft Final Report redline	↓	TPR WG	01/10/23	01/10/23	Complete	Prep for Update to GNSO Council
	AI	Transfer Process: Staff to provide an updated flow chart of the entire transfer process to reflect the recent agreement from the WG, when all aspects of the process has been agreed to by the WG.	—	Policy Support Staff	01/16/23	01/11/23	Complete	
	AI	Small Team on Exemption for Recommendation 16 and 17: to provide language and rationale for discussion at the meeting on 10 January.	—	TPR WG	01/17/23	01/17/23	Complete	Prior close date was 10 Jan 2023, moved to 17 Jan.
	AI	Small Team on Rec 13 TTL: Staff to incorporate the suggested text in the redline but without including hours at this point. Small team will work on the rationale text for discussion at the meeting on 10 January 2023.	—	TPR WG	01/17/23	01/17/23	Complete	Prior close date was 10 Jan 2023, moved to 17 Jan.
	WP	Meeting #77 Review of updated swimlane / Review of Comments on Draft Final Report redline	↓	TPR WG	01/17/23	01/17/23	Complete	Review Project Change Request (Scope & Time)
	AI	TPR Leadership team to present to GNSO Council	—	Policy Support Staff	01/19/23	01/19/23	Complete	
	AI	Swimlane: Staff to make revisions to swimlane.	—	Policy Support Staff	01/23/23	01/23/23	Complete	
	AI	Swimlane: WG members to review and provide comments and technical WG members in particular to review language relating to EPP actions to make sure it is accurate/clear.	—	TPR WG	01/23/23	01/23/23	Complete	
	AI	Swimlane: Preliminary Recommendation 11: check the language for operational accuracy – particularly the suggested revised language: "The Registry Operator MUST reset the TAC to null as part of completing the successful transfer request when it accepts a valid TAC from the Gaining Registrar"	—	TPR WG	01/23/23	01/23/23	Complete	
	AI	Proposal on Exemption for Recommendation 17: WG members to review and comment on the list. See attached document.	—	TPR WG	01/23/23	01/23/23	Complete	
	WP	Meeting #78 TBD	↓	TPR WG	01/24/23	01/24/23	Complete	
	AI	Recordkeeping: Staff will draft a standalone recommendation with 15 months to insert into the next redline.	—	Policy Support Staff	01/30/23	01/30/23	Complete	
	AI	Recommendations 16 & 17: Staff to suggest language to include in Recommendations 16 and 17 re: 30-day restriction replacing existing restrictions (such as 60-day locks).	—	Policy Support Staff	01/30/23	01/30/23	Complete	
	AI	Recommendation 17: WG members to take the language and suggested revisions back to their groups and provide to the WG at least informal feedback whether the proposed change is supported or not. See attached redline and screenshot.	—	TPR WG	01/30/23	01/30/23	Complete	
	AI	Small Team on Recommendation 13 TTL: Provide revised rationale.	—	TPR WG	01/31/23	01/31/23	Complete	
	WP	Meeting #79 Briefing on Phase 1B / Review PCR	↓	TPR WG	01/31/23	01/31/23	Complete	
	AI	Re: Recommendation 13 small group work on TTL enforcement: https://docs.google.com/document/d/1Wq4dHclFR5XogoutSh0klkCyhZFUIS1z7cl2lv9c9l/edit?usp=sharing [docs.google.com] 1) Rick Wilhelm to post to the list thoughts about the proposal of the registry for flexibility to shorten the TTL. 2) WG members to suggest language, if any, relating to disallowing long-lived TACs.	—	TPR WG	02/13/23	02/13/23	Complete	
	AI	Re: Recap of Phase 1B deliberations, including touchpoints for Phase 2 topics. WG members should review the document at: https://docs.google.com/document/d/1sVvWazAu6TR-W191wOO_ZYKmZxGP7-lxB_Axalf-n04/edit?usp=sharing [docs.google.com].	—	TPR WG	02/13/23	02/13/23	Complete	
	MS	Submit Project Change Request to Council	—	TPR Leadership	02/06/23	02/06/23	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	02/06/23	02/06/23	Complete	
	AI	Jothan Frakes, Jim Galvin, Jody Kolker, and Rick Wilhelm have volunteered to compile a list of attack vectors and how the recommendations solve for them, or where they are out of scope.	—	TPR WG	02/13/23	02/13/23	Complete	Prior close date was 10/24, extended to 11/8 as this will be discussed at CP Summit. Date extended to 14 Nov. for write up from small team. Date extended to 21 Nov. At the 17 Nov meeting, date extended to 30 Nov. Date extended to 5 Dec. Date extended to 19 Dec. Date extended to 10 Jan 2023. Date extended to 31 Jan. Date extended to 13 Feb. Action not completed, but closed it out and revisit upon review after Phase 2 and Phase 1B deliberations
	WP	Meeting #80 Begin deliberations on Phase 2 Dispute Resolution topics.	↓	TPR WG	02/14/23	02/14/23	Complete	
	AI	Leadership team to obtain approval of PCR	—	Policy Support Staff TPR Leadership	02/16/23	02/16/23	Complete	
	WP	Meeting #81 TEAC	↓	TPR WG	02/21/23	02/21/23	Complete	
	AI	Re: Data from RADAR relating to TEAC -- Staff will check to see if there is any available data.	—	Policy Support Staff	03/08/23	02/23/23	Complete	
	AI	Re: The time frame (4 hours) for registrars to respond to communications via the TEAC channel – WG members should consider a provisional recommendation to change the time frame to 24 hours.	—	TPR WG	03/01/23	03/01/23	Complete	
	AI	Re: 07 March meeting -- If WG members cannot attend the 07 March meeting please let the Secretariat staff know at gns0-secs@icann.org so we can decide if we have enough attendance to hold the meeting.	—	TPR WG	03/06/23	03/06/23	Complete	
	WP	Meeting #82 TEAC	↓	TPR WG	02/28/23	02/28/23	Complete	
	AI	Re: 07 March meeting -- If WG members cannot attend the 07 March meeting please let the Secretariat staff know at gns0-secs@icann.org so we can decide if we have enough attendance to hold the meeting.	—	TPR WG	03/06/23	03/06/23	Complete	
	AI	Re: The time frame (4 hours) for registrars to respond to communications via the TEAC channel – WG members should consider a provisional recommendation to change the time frame to 24 hours.	—	TPR WG	03/06/23	03/06/23	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	03/04/23	03/06/23	Complete	
	WP	Meeting #83 TDRP	↓	TPR WG	03/07/23	03/07/23	Complete	
	AI	Re: TDRP -- Staff to research whether there are materials describing the goals of the TDRP.	—	Policy Support Staff	03/15/23	03/11/23	Complete	
	WP	Meeting ICANN76 - Part 1 TDRP	↓	TPR WG	03/11/23	03/11/23	Complete	
	WP	Meeting ICANN76 - Part 2 Transfer Reversal - Gap Analysis	↓	TPR WG	03/12/23	03/12/23	Complete	
	WP	Meeting #84 Gap Analysis Continued	↓	TPR WG	03/28/23	03/28/23	Complete	

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	WP	Meeting #85 Gap Analysis Continued	↓	TPR WG	04/04/23	04/04/23	Complete	
	AI	WG members should share any observations/feedback from ICANN76 on the WG email distribution list.	—	TPR WG	04/04/23	04/04/23	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	04/10/23	04/10/23	Complete	
	WP	Meeting #86 Gap Analysis Continued	↓	TPR WG	04/11/23	04/11/23	Complete	
	AI	Staff to initiate a small team to develop a proposal/language to codify the informal transfer resolution process. Volunteers on the call: Jody Kolker, Rich Brown, Owen Smigelski Juan Manuel Rojas, Zak Muscovitch and Jothan Frakes.	—	Policy Support Staff	04/18/23	04/18/23	Complete	
	WP	Meeting #87 Gap Analysis Continued - Fast Undo	↓	TPR WG	04/18/23	04/18/23	Complete	
	AI	Interested supporting registrars should provide a proposal in writing for a fast/gap undo in between the informal process and the TDRP/courts by next Tuesday, 25 April.	—	TPR WG	04/25/23	04/25/23	Complete	
	AI	Ongoing -- Small Team to develop a proposal/language to codify the informal transfer resolution process is continuing its work. Volunteers: Jody Kolker, Rich Brown, Owen Smigelski Juan Manuel Rojas, Zak Muscovitch and Jothan Frakes.	—	TPR WG	05/01/23	05/01/23	Complete	
	WP	Meeting #88 Charter questions regarding Wave 1, Rec 27 Items	↓	TPR WG	04/25/23	04/25/23	Complete	
	AI	In the Recommendation 27, Wave 1 Working Document: Staff to revise the text based on the feedback from the WG members during the meeting on 25 April. See: https://docs.google.com/document/d/1GTkEPJvYNMW27UaJZAGQISb1BOYRhO7rSbFyb_9dhs/edit?usp=sharing [docs.google.com].	—	Policy Support Staff	05/02/23	05/02/23	Complete	
	WP	Meeting #89 Small Team proposal, Charter questions regarding Wave 1, Rec 27 Items	↓	TPR WG	05/02/23	05/02/23	Complete	
	AI	Re: Codification of informal dispute resolution process -- By COB Monday, 08 May: WG members should indicate as comments in the document (if any) those elements/details that should be specific policy requirements and whether they are Stakeholder Group positions. See: https://docs.google.com/document/d/1vP9Q-EyhroHlrurqrMWOI13_6yAQX2_y7vzteOV3fQ/edit [docs.google.com].	—	TPR WG	05/08/23	05/08/23	Complete	
	WP	Meeting #90 TEAC Charter Questions F1-F7	↓	TPR WG	05/09/23	05/09/23	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	05/15/23	05/15/23	Complete	
	WP	Meeting #91 TEAC, TDRP (time permitting)	↓	TPR WG	05/16/23	05/16/23	Complete	
	WP	Meeting #92 TDRP Charter Questions g1, g2, g3	↓	TPR WG	05/23/23	05/23/23	Complete	
	WP	Meeting #93 TDRP Charter Questions g3, g4, g5	↓	TPR WG	05/30/23	05/30/23	Complete	
	AI	Charter Question g3: WG members to suggest additional use cases (if any) for registrant transfer dispute mechanism.	—	TPR WG	06/06/23	06/06/23	Complete	
	AI	Charter Questions g4 and g5: WG members to review the redlined Transfer Dispute Resolution Policy with Rec. 27 updates at https://docs.google.com/document/d/12ncsCc_sYiBs2cRZVOPC/Bes92aV0p-6S-7hNBkmM9w/edit?usp=sharing [docs.google.com] and note anything that might be missing or require clarification. Specifically, are there any red flags for the data elements or documentary evidence in the TDRP? NOTE: The document is set for editing – please use suggestion mode so that changes are highlighted.	—	TPR WG	06/15/23	06/15/23	Complete	Extended from 6 June for WG members to be prepared at ICANN77
	WP	Meeting #94 TDRP Charter Questions g3, g4, g5	↓	TPR WG	06/06/23	06/06/23	Complete	
	WP	Meeting ICANN77 TEAC/TDRP	↓	TPR WG	06/12/23	06/12/23	Complete	
	AI	Charter question f5: WG to consider the feasibility of the recommendation of email to “start the clock” for the 24-hour response timeframe.	—	TPR WG	06/27/23	06/27/23	Complete	
	AI	Charter question g3: WG should consider the two types of disputes – inside and outside the policy – and provide additional rationale/comments.	—	TPR WG	06/27/23	06/27/23	Complete	
	WP	Meeting #95 Review draft responses to Charter Questions g3 - g5; ICANN Approved Transfers	↓	TPR WG	06/27/23	06/27/23	Complete	
	AI	Re: Recap Outcomes from ICANN77 Meeting on TEAC and TDRP -- charter questions f5, and g3, g4, and g5 -- See: https://docs.google.com/document/d/1zBYlaFTF5bRrUdhnGifP5CGHvuOoHqKP0hGnU46uGM/edit [docs.google.com] and https://docs.google.com/document/d/1I2DNZLxCKfmoSyffCIUL7lot3V3zK96X5Q3ea1rEvp4/edit [docs.google.com]; WG members to review the text in the two documents and provide comments in advance of the next meeting on Tuesday, 11 July.	—	TPR WG	07/11/23	07/11/23	Complete	
	AI	Re: Bulk Transfers – WG to review charter questions in advance of the discussion at the next meeting: i1) In light of these challenges described in section 3.1.7.2 of the Final Issue Report, should the required fee in Section I.B.2 of the Transfer Policy be revisited or removed in certain circumstances i2) Should the scope of voluntary bulk transfers, including partial bulk transfers, be expanded and/or made uniform across all registry operators? If so, what types of rules and considerations should govern voluntary bulk transfers and partial bulk transfers	—	TPR WG	07/11/23	07/11/23	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	07/10/23	07/10/23	Complete	
	WP	Meeting #96 ICANN Approved Transfers - Charter Question i1	↓	TPR WG	07/11/23	07/11/23	Complete	
	WP	Meeting #97 ICANN Approved Transfers	↓	TPR WG	07/25/23	07/25/23	Complete	
	AI	Charter Question i1 ICANN-Approved Transfer (Bulk Transfers) -- Staff will create a working document in Google for WG members to provide comments/suggestions.	—	Policy Support Staff	08/01/23	08/01/23	Complete	
	AI	1.B proposed updates: Staff will create a working document in Google for WG members to provide comments/suggestions.	—	Policy Support Staff	08/01/23	08/01/23	Complete	
	WP	Meeting #98 ICANN Approved Transfers	↓	TPR WG	08/01/23	08/01/23	Complete	
	AI	Charter question i1 staff to create a working document with the preliminary agreements for WG members to review and suggest revisions.	—	Policy Support Staff	08/07/23	08/01/23	Complete	
	WP	Meeting #99 ICANN Approved Transfers	↓	TPR WG	08/08/23	08/08/23	Complete	
	AI	Any WG members who have comments or concerns regarding charter question i1 preliminary agreements please note them in the ICANN-Approved Transfers Working Document [docs.google.com] in advance of the next meeting.	—	TPR WG	08/14/23	08/14/23	Complete	
	AI	Continue today’s discussion on the mailing list: Should there be locks, notices, and/or opt-out options for registrants?	—	TPR WG	08/14/23	08/14/23	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	08/14/23	08/14/23	Complete	
	WP	Meeting #100 ICANN Approved Transfers	↓	TPR WG	08/15/23	08/15/23	Complete	
	AI	Preliminary Recommendation #1 – Staff to tighten the language including taking out the examples and putting them into the rationale.	—	Policy Support Staff	08/21/23	08/21/23	Complete	

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	AI	Preliminary Agreement #5 -- WG members to consider suggesting a floor and ceiling or other fee structure, whether fees should be included in the policy or elsewhere, and impacts on Preliminary Agreement #1, and put these suggestions in the Working Document at: Preliminary Agreements [docs.google.com].	—	TPR WG	08/21/23	08/21/23	Complete	
	WP	Meeting #101 ICANN Approved Transfers	↓	TPR WG	08/22/23	08/22/23	Complete	
	AI	Re: Preliminary Agreement #1 – staff to provide additional example(s).	—	Policy Support Staff	08/28/23	08/28/23	Complete	
	AI	Staff to revise the preliminary agreements and concepts based on the discussion.	—	Policy Support Staff	08/28/23	08/28/23	Complete	
	AI	WG members to review Proposed Preliminary Agreements #1 and #4 (Change of Sponsorship) in preparation for the discussion at the meeting on 29 August. See slides #50 and #51.	—	TPR WG	08/28/23	08/28/23	Complete	
	WP	Meeting #102 ICANN Approved Transfers	↓	TPR WG	08/29/23	08/29/23	Complete	
	AI	Staff to update the TPR Working Document [docs.google.com] based on today's discussion, including the 5 questions posed during the call (Re: Concepts 3 & 4).	—	Policy Support Staff	09/11/23	09/11/23	Complete	
	AI	Re: Charter Question i2) – WG members to provide their comments/suggestions in the Working Document [docs.google.com] regarding whether the scope of voluntary bulk transfers, including partial bulk transfers, should be expanded and/or made uniform across: 1. all registry operators (via an update to the Transfer Policy), or 2. all registry operators who offer the BTAPPA (via recommended updates to the BTAPPA)	—	TPR WG	09/11/23	09/11/23	Complete	
	AI	WG to specifically respond to the 6 questions from the 29 August call regarding bulk transfers.	—	TPR WG	09/11/23	09/11/23	Complete	
	WP	Meeting #XXX No meeting this week	↓	TPR WG	09/05/23	08/14/23	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	09/11/23	09/11/23	Complete	
	WP	Meeting #103 ICANN Approved Transfers	↓	TPR WG	09/12/23	09/12/23	Complete	
	AI	Staff to draft options for preliminary recommendation language for the Working Group to review and discuss on the next call.	—	Policy Support Staff	09/13/23	09/13/23	Complete	
	WP	Meeting #104 ICANN Approved Transfers	↓	TPR WG	09/19/23	09/19/23	Complete	
	AI	WG members to review the preliminary recommendations in the document at https://docs.google.com/document/d/1gX1N8d3qoktbnRmfGE4-8Un9dPavIKQ3lZYaoe9b0E/edit?usp=sharing [docs.google.com] beginning on page 4 and provide comments.	—	TPR WG	09/25/23	09/25/23	Complete	
	AI	WG members and RySG in particular to indicate which option(s) they favor in the document at https://docs.google.com/document/d/1gX1N8d3qoktbnRmfGE4-8Un9dPavIKQ3lZYaoe9b0E/edit?usp=sharing [docs.google.com] on page 11.	—	TPR WG	09/25/23	09/25/23	Complete	
	WP	Meeting #105 ICANN Approved Transfers	↓	TPR WG	09/26/23	09/26/23	Complete	
	AI	Staff to provide the data on the number of registries that offer BTAPPA services.	—	Policy Support Staff	09/28/23	09/28/23	Complete	
	AI	WG members to provide their feedback/preferences on the 4 options: https://docs.google.com/document/d/1b0KlvhRyyO5QSEI4DB4vP78muKvqHneaXOZTcvliBPQ/edit?usp=sharing [docs.google.com]	—	TPR WG	10/02/23	10/02/23	Complete	
	WP	Meeting #106 ICANN Approved Transfers	↓	TPR WG	10/03/23	10/03/23	Complete	
	AI	Staff to update the draft recommendations based on today's discussion	—	Policy Support Staff	10/06/23	10/06/23	Complete	
	AI	WG members to review the updates and provide feedback by COB Monday, 09 Oct	—	TPR WG	10/09/23	10/09/23	Complete	
	WP	Meeting #107 ICANN Approved Transfers / TDRP-Rec27	↓	TPR WG	10/10/23	10/10/23	Complete	
	AI	Staff to update the draft recommendations based on today's discussion	—	Policy Support Staff	10/12/23	10/12/23	Complete	
	AI	WG members to review the updated recommendations and provide any feedback by COB Tuesday, 17 Oct	—	TPR WG	10/17/23	10/17/23	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	10/15/23	10/15/23	Complete	
	WP	ICANN78 Meeting Remaining items on TDRP	↓	TPR WG	10/21/23	10/21/23	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	11/06/23	10/15/23	Complete	No package created given short timing between Oct/Nov Council meetings.
	AI	ACTION ITEMS/HOMEWORK: Please review these recap materials in advance of our next call, so if there are questions or concerns you can bring them up during the call. Recap materials will be distributed, covering the recommendations from WG Group 2, 1(a), and 1(b). The next call is on November 7. We also strongly encourage you to listen to the 17 January Zoom call [icann.zoom.us] before going into recommendation text and swimlane.	—	TPR WG	11/06/23	11/06/23	Complete	
	WP	Meeting #108 "Where we're at" review across Groups 1A, 1B & 2	↓	TPR WG	11/07/23	11/07/23	Complete	
	AI	WG to review the Working Document "Changes to Bulk Transfer Recs following 3,10, 21 Oct 2023 Call" at https://docs.google.com/document/d/1_T41SQAH3duIPS9qhYE71iM5CAxpA3KUpgy55DK3Y3k/edit?usp=sharing [docs.google.com] to confirm that the revisions based on the 21 October discussion are accurately reflected.	—	TPR WG	11/13/23	11/13/23	Complete	
	AI	WG members to review the Swimlane to make sure it is accurate (see attached).	—	TPR WG	11/13/23	11/13/23	Complete	
	AI	a) With respect to syntax requirement (slide 30) – not sure registries can verify. Rick Wilhelm to check. b) Staff to review the discussions.	—	Policy Support Staff RySG	11/13/23	11/13/23	Complete	
	AI	WG members to review the following materials before the next call if you have not already done so: The recording from the 17 January WG meeting [icann.zoom.us], where Berry presented the swim lane diagram an updated swim lane diagram (attached), which shows how the recommendations interrelate (attached) a slide deck (attached – starting at slide 44).	—	TPR WG	11/13/23	11/13/23	Complete	
	AI	IANA ID (slide 24) – Staff to reference the text in the report but WG members should note if Implementation Guidance is needed.	—	Policy Support Staff	11/13/23	11/13/23	Complete	
	WP	Meeting #109 Begin deliberations on Change of Registrant	↓	TPR WG	11/14/23	11/14/23	Complete	
	AI	WG members should review the "CoR - Overall Policy" Working Document at https://docs.google.com/document/d/1gu4sXGvyJeWJlfaK_I7GKA6iAdlKFPQKaN4UMgzmcE/edit?usp=sharing [docs.google.com] and continue to think about "Change of Control".	—	TPR WG	11/27/23	11/27/23	Complete	
	WP	Meeting #110 Continue deliberations on Change of Registrant	↓	TPR WG	11/28/23	11/28/23	Complete	
	AI	WG members should review the CoR process in the attached slides, starting at slide 2, and consider the changes that the WG is suggesting in red to see how the process looks with the changes and if it's a good solution.	—	TPR WG	12/04/23	12/04/23	Complete	

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	WP	Meeting #111 Continue deliberations on Change of Registrant	↓	TPR WG	12/05/23	12/05/23	Complete	
	AI	Transfer complaint metrics -- Sarah Wyld to send an email with the WG's request for more specific data.	—	RrSG	12/05/23	12/05/23	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	12/11/23	12/11/23	Complete	
	WP	Meeting #112 Continue deliberations on Change of Registrant	↓	TPR WG	12/12/23	12/12/23	Complete	
	WP	Meeting #113 Return to Group2 outstanding items; Continue deliberations on Change of Registrant	↓	TPR WG	12/19/23	12/19/23	Complete	
	WP	Meeting #114 Continue deliberations on Change of Registrant	↓	TPR WG	01/09/24	01/09/24	Complete	
	AI	Staff to prepare a primer document on the security mechanisms from Group 1A deliberations	—	Policy Support Staff	01/12/24	01/12/24	Complete	
	WP	Meeting #115 Continue deliberations on Change of Registrant	↓	TPR WG	01/16/24	01/16/24	Complete	
	AI	Staff to prepare an updated version of compliance reports regarding unauthorized Transfers and CoR	—	Policy Support Staff	01/26/24	01/23/24	Complete	
	WP	Meeting #116 Continue deliberations on Change of Registrant	↓	TPR WG	01/23/24	01/23/24	Complete	
	WP	Meeting #117 Continue deliberations on Change of Registrant	↓	TPR WG	01/30/24	01/30/24	Complete	
	AI	WG to complete the COR Reduction Rationale document at: https://docs.google.com/document/d/1DpDO2BYTI6TA7ApfPpG3Hpl13nr4y4x9B3hlmrx_Fc/edit?usp=sharing [docs.google.com]	—	TPR WG	02/20/24	02/15/24	Complete	Extended to 13. Feb; extended to 20 Feb; closed early as now incorporated into Prelim Recommendations doc
	AI	Staff to prepare and deploy the interim WG Self-Assessment survey	—	Policy Support Staff	01/31/24	01/31/24	Complete	
	WP	Meeting #118 Continue deliberations on Change of Registrant	↓	TPR WG	02/06/24	02/06/24	Complete	
	WP	Meeting #119 Continue deliberations on Change of Registrant	↓	TPR WG	02/13/24	02/13/24	Complete	
	AI	WG to review and revise preliminary CoR recommendation text and provide rationale supporting the recommendations.	—	TPR WG	02/27/24	02/27/24	Complete	
	WP	Meeting #120 --Cancelled--	↓	TPR WG	02/20/24	02/20/24	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	02/25/24	02/24/24	Complete	
	WP	Meeting #121 Continue deliberations on Change of Registrant	↓	TPR WG	02/27/24	02/27/24	Complete	
	WP	ICANN79 Meeting #1 Review CoR Preliminary Recommendations	↓	TPR WG	03/02/24	03/02/24	Complete	
	WP	ICANN79 Meeting #2 Review Group 1A - Post Transfer 30-day restriction in context of CoR	↓	TPR WG	03/02/24	03/02/24	Complete	
	WP	Meeting #122 Review CoR Preliminary Recommendations + 1A #17	↓	TPR WG	03/19/24	03/19/24	Complete	
	WP	Meeting #123 Review CoR Preliminary Recommendations + 1A #17	↓	TPR WG	03/26/24	03/26/24	Complete	
	AI	Represented Groups to consult and advise on support for or changes to preliminary draft recommendations.	—	TPR WG	04/09/24	04/15/24	Complete	
	WP	Meeting #124 Review CoR Preliminary Recommendations + 1A #17	↓	TPR WG	04/02/24	04/02/24	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	04/08/24	04/08/24	Complete	
	WP	Meeting #125 Review CoR Preliminary Recommendations + 1A #17	↓	TPR WG	04/09/24	04/09/24	Complete	
	WP	Meeting #126 Review CoR Preliminary Recommendations + 1A #17	↓	TPR WG	04/16/24	04/16/24	Complete	
	AI	WG members who recommend an exemption procedure for Rec. 17 to put forward suggested changes to the recommendation text; examples could include additional auditing requirements, detailed definition for "case-by-case basis," additional parameters around definition of established customer relationship, etc.	—	TPR WG	04/23/24	04/23/24	Complete	
	WP	Meeting #127 Review Recommendation 1A #17	↓	TPR WG	04/23/24	04/23/24	Complete	
	AI	WG should propose updates and legitimate rationale examples to Rec 17(b) by 29 April.	—	TPR WG	04/29/24	04/29/24	Complete	
	AI	Chair called WG to think about Rec 16 and for those who want to keep the post-CORD lock to provide rationale by 29 April.	—	TPR WG	04/29/24	04/29/24	Complete	
	AI	For proponents of keeping/reducing the post-CORD lock to provide rationale (looking to Charter questions) by 29 April.	—	TPR WG	04/29/24	04/29/24	Complete	
	AI	Reminder: WG is asked to include rationale to the Recs in the document.	—	TPR WG	04/29/24	04/29/24	Complete	
	WP	Meeting #128 Review Group 1B recommendations on CoR locks vs. proposed recommendations	↓	TPR WG	04/30/24	04/30/24	Complete	
	AI	WG group to complete rationale document by 13th of May 2024. Input is essential for initial report.	—	TPR WG	05/13/24	05/13/24	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	05/06/24	05/06/24	Complete	
	WP	Meeting #129 Begin review of draft Initial Report and confirm agreements on proposed recommendations across Groups 1A, 1B, & 2	↓	TPR WG	05/14/24	05/14/24	Complete	
	AI	Registry Representatives to review Recommendations 40 - 47 (BTAPPA recommendations) and re-confirm the text is acceptable for the purpose of publishing the recommendations for public comment.	—	TPR WG	05/21/24	05/21/24	Complete	
	AI	Staff to consolidate all groups into a single draft Initial Report.	—	Policy Support Staff	05/21/24	05/21/24	Complete	
	WP	Meeting #130 Continue review of draft Initial Report and confirm agreements on proposed recommendations across Groups 1A, 1B, & 2	↓	TPR WG	05/21/24	05/21/24	Complete	
	AI	WG to review initial impact assessment rating in Initial Report Recommendations Google Doc [docs.google.com] and propose changes if needed answers to charter questions.	—	TPR WG	06/03/24	06/03/24	Complete	

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	AI	WG will have two weeks to identify any CANNOT LIVE WITH items (focus on Group 1b and Group 2 recs) Deadline: 3rd of June	—	TPR WG	06/03/24	06/03/24	Complete	
	AI	Staff to rearrange order of the recommendations into a single draft Initial Report.	—	Policy Support Staff	06/03/24	06/03/24	Complete	
	WP	Meeting #131 ---cancelled---	↓	TPR WG	05/28/24	05/28/24	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	06/02/24	06/02/24	Complete	
	WP	Meeting #132 Continue review of draft Initial Report and confirm agreements on proposed recommendations across Groups 1A, 1B, & 2	↓	TPR WG	06/04/24	06/04/24	Complete	
	AI	ICANN Org asked WG to go through GNSO project list and review the details.	—	TPR WG	06/10/24	06/10/24	Complete	
	AI	All those parties that have not contributed to the document, please complete any input before the ICANN80 session.	—	TPR WG	06/10/24	06/10/24	Complete	
	AI	WG members agreed to provide wording for that change in Rec 22 by ICANN80.	—	TPR WG	06/10/24	06/10/24	Complete	
	AI	WG members to provide wording for changes in Rec. 24 by ICANN80.	—	TPR WG	06/10/24	06/10/24	Complete	
	AI	WG to go through cannot live document and provide final input by ICANN80.	—	TPR WG	06/10/24	06/10/24	Complete	
	AI	WG to consider the adjusted numerical order of recommendations	—	TPR WG	06/10/24	06/10/24	Complete	
	WP	Meeting - ICANN80 Present key proposed recommendations of draft Initial Report	↓	TPR WG	06/11/24	06/11/24	Complete	
	AI	WG members that could not attend the ICANN80 session are strongly encouraged to listen to the recording of this session.	—	TPR WG	06/24/24	06/24/24	Complete	
	AI	RrSG to provide exact wording to be added to Rec 5.3. Provide language for requested instructions.	—	RrSG	06/24/24	06/24/24	Complete	
	AI	ICANN Org to reconsider word "necessary" in proposed update.	—	Policy Support Staff	06/24/24	06/24/24	Complete	
	AI	ICANN Org to move the entire text of 19.1 to Rec 19. 19.2 becomes 19.1	—	Policy Support Staff	06/24/24	06/24/24	Complete	
	AI	ICANN Org to move ahead and cross I.A.3.8.5 off and add rationale why it was removed.	—	Policy Support Staff	06/24/24	06/24/24	Complete	
	AI	WG to move ahead with proposed update as seen in slide no. 13.	—	TPR WG	06/24/24	06/24/24	Complete	
	AI	ICANN Org to move ahead and add additional language to 25.1 (see above) and add wording for 25.3 (see above).	—	Policy Support Staff	06/24/24	06/24/24	Complete	
	AI	WG to move ahead and keep the proposed update language for Rec 5.	—	TPR WG	06/24/24	06/24/24	Complete	
	AI	RrSG to provide specific language for the proposed update for Rec 26.	—	RrSG	06/24/24	06/24/24	Complete	
	AI	ICANN Org to keep new reordering but old numbers should be referenced in the table for reference.	—	Policy Support Staff	06/24/24	06/24/24	Complete	
	AI	ICANN Org will reach out to WG members individually where Recs need to be made more "digestible" for the initial report.	—	Policy Support Staff	06/24/24	06/24/24	Complete	
	WP	Meeting #133 Review remaining high impact recs; new report format	↓	TPR WG	06/25/24	06/25/24	Complete	
	AI	WG to take a look at mock up report and report back to ICANN Org in case they disagree with new format of initial report	—	TPR WG	07/01/24	07/01/24	Complete	
	AI	ICANN Org to remove word "partial" from Rec. 37.	—	Policy Support Staff	06/27/24	06/27/24	Complete	
	AI	Staff to prepare consolidated Initial Report	—	Policy Support Staff	06/27/24	06/27/24	Complete	
	WP	Meeting #134 Review Initial Report draft	↓	TPR WG	07/02/24	07/02/24	Complete	
	AI	The the working group did request a word version of the report and ICANN Org provided it, but notes that beginning at annex 6, the line numbers differ slightly. So when WG members reference line numbers in the Google Doc, ICANN Org asks to confirm the line numbers in the PDF document that was sent.	—	TPR WG	07/08/24	07/08/24	Complete	
	AI	Homework 1 Google Doc: Group 1(a) - due 9 July: https://docs.google.com/document/d/1cFGxapltR3x9p49rPFV37RoNT6cBlwu8DPzndfZkosM/edit?usp=sharing [docs.google.com]	—	TPR WG	07/08/24	07/08/24	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	07/08/24	07/08/24	Complete	
	WP	Meeting #135 Review Initial Report draft	↓	TPR WG	07/09/24	07/09/24	Complete	
	AI	Homework 2: Group 1(b) + Annex 3, 5-7, 11-12 (due 16 July): https://docs.google.com/document/d/1FwzYxPkdjMlg92DjvYBglByc3oPZ3Wuat9jBN4Tvg0/edit?usp=sharing [docs.google.com] [docs.google.com]	—	TPR WG	07/16/24	07/16/24	Complete	
	AI	WG to review Group 1(a) Homework Outcomes [docs.google.com] (see right column of [linked doc])	—	TPR WG	07/16/24	07/16/24	Complete	
	AI	ICANN Org to make adjustments: [to be inserted Line 78]: Lastly, for the avoidance of doubt, the policy impact indicator, recommendation rationale, implementation guidance, and the linked summary deliberations are neither binding nor authoritative. These have been provided as supplementary text in an effort to help readers understand the context of the policy recommendations. Only the policy recommendation text itself is meant to be considered authoritative.	—	Policy Support Staff	07/16/24	07/16/24	Complete	
	AI	Support staff to remove incorrect text from Recommendation 17.	—	Policy Support Staff	07/16/24	07/16/24	Complete	
	AI	Support staff to implement reference change for accuracy.	—	Policy Support Staff	07/16/24	07/16/24	Complete	
	WP	Meeting #136 Review Initial Report draft	↓	TPR WG	07/16/24	07/16/24	Complete	
	AI	Homework 3: Group 2 + Annex 8-10 (due 23 July): https://docs.google.com/document/d/1wJmb8P6kCiO2DSzr35Tvs2zS21tR56-Ol9_ILVokCo/edit?usp=sharing [docs.google.com] [docs.google.com]	—	TPR WG	07/23/24	07/23/24	Complete	
	WP	Meeting #137 Review Initial Report draft	↓	TPR WG	07/23/24	07/23/24	Complete	
	AI	WG to review updated Initial Report (to be shared on list by support staff) and identify any final textual edits before the next WG call on 30 July 16:00 UTC: https://docs.google.com/document/d/1D_EgTyVzH2Qley6Ps775TErd-ogswmoj7coZFLMebw/edit?usp=sharing [docs.google.com]	—	TPR WG	07/30/24	07/30/24	Complete	
	AI	Staff to prepare public comment forms	—	Policy Support Staff	07/29/24	07/29/24	Complete	

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	WP	Meeting #138 Review Initial Report draft; submit for public comment	↓	TPR WG	07/30/24	07/30/24	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	07/30/24	07/30/24	Complete	
	MS	Submit Consolidated Initial Report to GNSO Council & Public Comment	!	TPR WG	07/30/24	07/30/24	Complete	
	MS	Submit Consolidated Final Report to GNSO Council	!	TPR WG	07/30/24	07/30/24	Complete	
	AI	Staff to prepare public facing webinars	—	TPR Leadership	08/02/24	08/21/24	Complete	
	WP	Webinar #1 Overview and Review of Group 1A Recommendations	↓	TPR WG	09/04/24	09/04/24	Complete	13:00 UTC'
	WP	Webinar #2 Overview and Review of Group 1A Recommendations	↓	TPR WG	09/09/24	09/09/24	Complete	13:00 UTC'
	AI	Staff to prepare public comment review tools	—	Policy Support Staff	10/04/24	10/04/24	Complete	
	WP	Meeting #139 Review of public comments on draft Final Report	↓	TPR WG	10/08/24	10/08/24	Complete	
	AI	AI: Assignment 1 – Recs #1, 2, 4-11 (Group 1(a) TAC-related recs): WG members to review via PCRT [docs.google.com] all comments pertaining to Recs 1, 2, 4-11 by Monday, 14 October.	—	TPR WG	10/14/24	10/14/24	Complete	
	AI	AI: WG members to review the Proposed Schedule of Review (#3 below) and inform the WG if the schedule is not feasible / there is not sufficient time to review the public comments in their entirety, by Monday, 14 October.	—	TPR WG	10/14/24	10/14/24	Complete	
	WP	Meeting #140 Review of public comments on draft Final Report	↓	TPR WG	10/15/24	10/15/24	Complete	
	AI	WG Members to complete homework for Assignment 2 and review the updated draft recommendations. Assignment 2 - Recs #3, 12-23 (Group 1(a) - Restriction + denial of transfers).	—	TPR WG	10/21/24	10/21/24	Complete	
	AI	ICANN Org to update recommendations based on discussions and present revised drafts.	—	Policy Support Staff	10/21/24	10/21/24	Complete	
	WP	Meeting #141 Review of public comments on draft Final Report	↓	TPR WG	10/22/24	10/22/24	Complete	
	AI	AI: Assignment 3 – Recs #25 - 28 (Group 1(b) Change of Registrant Data) You may use the Public Comment Review Tool (PCRT [docs.google.com]) to review all public comments pertaining to Recs 25-28	—	TPR WG	10/27/24	10/27/24	Complete	
	WP	Meeting #142 Review of public comments on draft Final Report	↓	TPR WG	10/29/24	10/29/24	Complete	
	AI	AI: Ken Herman to consult with his stakeholder group on the "reasonable basis" language in lifting the 30-day transfer lock and determine if there's a preferred middle ground.	—	TPR WG	11/04/24	11/04/24	Complete	
	AI	AI: Members to consider any additional language or criteria to clarify when and how the lock might be lifted, aiming to provide guidance while ensuring registrant security.	—	TPR WG	11/04/24	11/04/24	Complete	
	AI	AI: Members to assess whether specifying UTC as the primary time standard in transfer notifications is suitable and practical, with the option to include other time zones as a secondary reference.	—	TPR WG	11/04/24	11/04/24	Complete	
	AI	AI: Rich Brown to consider possible data-sharing limitations regarding providing identity and contact information of the transfer requester and report back if further clarification is needed.	—	TPR WG	11/04/24	11/04/24	Complete	
	AI	AI: Assignment 4 - Recs #29-33 (Group 2 TEAC + TDRP)	—	TPR WG	11/04/24	11/04/24	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	11/03/24	11/03/24	Complete	
	WP	Meeting #143 Review of public comments on draft Final Report	↓	TPR WG	11/05/24	11/05/24	Complete	
	WP	Meeting - ICANN81 Review of public comments on draft Final Report	↓	TPR WG	11/09/24	11/09/24	Complete	
	AI	Assignment 5 – Rec #34 – 47 (Group 2 ICANN-approved transfers + BTAPPA)	—	TPR WG	11/25/24	11/25/24	Complete	
	WP	Meeting #144 Review of public comments on draft Final Report	↓	TPR WG	11/26/24	11/26/24	Complete	
	AI	WG Members to consult teams on Rec. 17 feasibility.	—	TPR WG	12/02/24	12/02/24	Complete	
	AI	ICANN Org to refine language for Rec. 9, Rec. 17, and Rec. 18 based on discussions.	—	Policy Support Staff	12/02/24	12/02/24	Complete	
	WP	Meeting #145 Review of public comments on draft Final Report	↓	TPR WG	12/03/24	12/03/24	Complete	
	AI	WG members to gather further input from their stakeholder groups on Recommendation 18.	—	TPR WG	12/09/24	12/09/24	Complete	
	WP	Meeting #146 Review of public comments on draft Final Report	↓	TPR WG	12/10/24	12/10/24	Complete	
	AI	WG members to review the Q3 "Other Comments" [docs.google.com] in the Public Comment Review Tool (PCRT) and flag comments that require further discussion in the WG, i.e., comments, ideas, and issues the WG has not already discussed.	—	TPR WG	12/16/24	12/16/24	Complete	
	AI	WG members to flag recommendations where further discussion is needed, i.e., text that is better discussed during working group meeting time instead via the PCRT or on list.	—	TPR WG	12/16/24	12/16/24	Complete	
	AI	WG to consider ICANN org's comment on Rec. 35, i.e., - An alternative bulk transfer fee model where registries with fewer than 50,000 domains cannot charge fees, and registries with >50,000 domains share the \$50,000 cap.	—	TPR WG	12/16/24	12/16/24	Complete	
	WP	Meeting #147 Review of public comments on draft Final Report	↓	TPR WG	12/17/24	12/17/24	Complete	
	AI	WG group to review responses in the public comment review tool.	—	TPR WG	01/06/25	01/06/25	Complete	
	AI	ICANN Org to draft revised language for Recommendations 34-36 regarding fee thresholds. Expand explanatory text and rationale for public comments in the final annex.	—	Policy Support Staff	01/06/25	01/06/25	Complete	
	AI	ICANN Org to consolidate finalized recommendations into the "green box" section. Green Box indicates what would be included in the final report.	—	Policy Support Staff	01/06/25	01/06/25	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	12/30/24	12/30/24	Complete	
	WP	Meeting #148 Review of public comments on draft Final Report	↓	TPR WG	01/07/25	01/07/25	Complete	
	AI	TPR WG members to identify any recommendations you CANNOT LIVE WITH in the TPR Final Report via the TPR WG Recs for Final Report Google Doc [docs.google.com] (due date: Monday, 13 January).	—	TPR WG	01/13/25	01/13/25	Complete	

Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	AI	TPR WG members to consider the discussion of "Registry Family" from Recommendation 35 and provide suggested text in the yellow box here [docs.google.com] (due date: Monday, 13 January)	—	TPR WG	01/13/25	01/13/25	Complete	
	AI	Registry representatives to socialize updated draft text from Recommendation 35 (available here [docs.google.com]) and provide feedback before or during the next meeting on Tuesday, 14 January.	—	TPR WG	01/14/25	01/14/25	Complete	
	WP	Meeting #149 Review of public comments on draft Final Report	↓	TPR WG	01/14/25	01/14/25	Complete	
	AI	Review the highlighted portions of the Draft TPR Final Report document (attached) NOTE: The WG has already reviewed the updated Recommendations text and found them stable (Rec 35 TBD), therefore please pay particular attention to the updates of Rationale text (which are based on the WG's deliberations captured in the PCRT)	—	TPR WG	01/20/25	01/20/25	Complete	
	AI	In this new TPR Final Report - WG Review Tables Google Doc: Identify any text that you CANNOT LIVE WITH (provide text that you could support); Identify any text that you CAN LIVE WITH but PREFER a change (provide text that you would prefer); Identify any grammatical edits Please (1) review the Draft TPR Final Report and (2) identify any proposed text changes by Monday, 20 January, so they may be discussed during the TPR WG's next call on Tuesday, 21 January, at 16 UTC.	—	TPR WG	01/20/25	01/20/25	Complete	
	WP	Meeting #150 Review of public comments on draft Final Report	↓	TPR WG	01/21/25	01/21/25	Complete	
	AI	Members to review the consensus call and provide feedback, if there is a disagreement with the Chair's designations, by Friday, 31 January.	—	TPR WG	01/27/25	01/31/25	Complete	
	AI	ICANN Staff to incorporate suggested edits, including clarifications on "voluntary" transfers and updated policy impact ratings for Recs. 35-38 on voluntary full portfolio transfers.	—	Policy Support Staff	01/27/25	01/27/25	Complete	
	WP	Meeting #151 Finalize Report and determine consensus	↓	TPR WG	01/28/25	01/28/25	Complete	
	WP	Meeting #152 Cancelled	↓	TPR WG	01/28/25	01/28/25	Complete	
	MS	Submit Final Report to GNSO Council	!	TPR WG	02/03/25	02/03/25	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	02/03/25	02/03/25	Complete	
	WP	Meeting #153 Cancelled	↓	TPR WG	01/28/25	01/28/25	Complete	
	WP	Meeting #154 Cancelled	↓	TPR WG	01/28/25	01/28/25	Complete	
	WP	Meeting #155 Cancelled	↓	TPR WG	01/28/25	01/28/25	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	01/28/25	01/28/25	Complete	
	WP	Meeting #156 Cancelled	↓	TPR WG	01/28/25	01/28/25	Complete	
	WP	Meeting - ICANN82 Cancelled	↓	TPR WG	01/28/25	01/28/25	Complete	