

# Project Tracking & Rollup DASHBOARD

**Project Name** PDP: Transfer Policy Review **Program** Transfers **Project Sponsor** GNSO Council

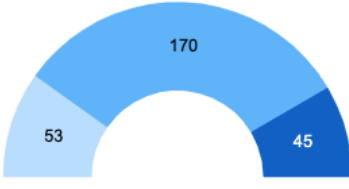
**Project Information**

**59%**  
% Complete

**02/18/21**  
Actual Start

**06/19/25**  
Planned Finish

**Tasks by Status**



● Not\_Started ● Complete ● In\_Progress

**Project Contacts**

**Roger Carney**  
Chair

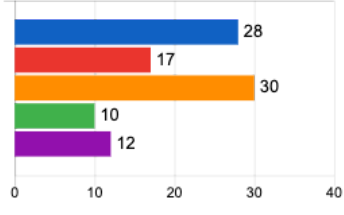
**n/a**  
Vice\_Chair

**Oswaldo Novoa**  
Liaison

**Caitlin Tubergen**  
Staff\_Lead

**Berry Cobb**  
Project\_Manager

**Participant Summary**



● Member ● Alternate  
● Observer - Email Only ● Staff - Assigned  
● Staff - Not Assigned

**Project Status & Health**

Project_Status	Project_Health
Revised Schedule	On-Target

**Summary Gantt & Key Milestones**

Health	Primary Task	Current Start	Current Finish	% Complete	Status	Timeline (2021-2025)																							
						2021 Q1	2021 Q2	2021 Q3	2021 Q4	2022 Q1	2022 Q2	2022 Q3	2022 Q4	2023 Q1	2023 Q2	2023 Q3	2023 Q4	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1							
	<b>PDP: Transfer Policy Review</b>	02/18/21	06/19/25	59%	In Progress	[Gantt Bar]																							
	<b>PROJECT CONTROL</b>	02/18/21	06/19/25	69%	In Progress	[Gantt Bar]																							
	<b>GROUP DELIBERATIONS</b>	05/13/21	11/14/24	73%	In Progress	[Gantt Bar]																							
	Group 1A Policy Topics	06/03/21	05/11/22	100%	Complete	[Gantt Bar]																							
	Group 1B Policy Topics	09/28/23	06/05/24	26%	In Progress	[Gantt Bar]																							
	Group 2 Policy Topics	02/02/23	09/27/23	96%	In Progress	[Gantt Bar]																							
	<b>INITIAL REPORT</b>	06/24/21	11/06/24	66%	In Progress	[Gantt Bar]																							
	Publish Initial Report - Group 1A	06/15/22	06/15/22	100%	Complete	[Gantt Bar]																							
	Publish Initial Report - Groups (1A, 1B & 2)	08/21/24	08/21/24		Not Started	[Gantt Bar]																							
	<b>FINAL REPORT</b>	08/04/22	02/05/25	22%	In Progress	[Gantt Bar]																							
	Review of public comments - Group 1A	08/04/22	09/14/22	100%	Complete	[Gantt Bar]																							
	Review of public comments - Groups (1A, 1B & 2)	11/07/24	12/18/24		Not Started	[Gantt Bar]																							
	Submission of Groups (1A, 1B & 2) Final Report to the GNSO Council	02/05/25	02/05/25		Not Started	[Gantt Bar]																							

**Project Description**

On 18 February 2021, The GNSO Council passed a resolution to initiate a two-phased PDP to review the Transfer Policy. The PDP working group is tasked with determining if changes to the policy are needed to improve the ease, security, and efficacy of inter-registrar and inter-registrant transfers.

[Mailing List](#)  
[Meeting Schedule](#)  
[Wiki](#)  
[Charter](#)

**Completed in Prior Period**

- Completed substantive deliberations on the Transfer Emergency Action Contact (TEAC), reversal of a transfer, the Transfer Dispute Resolution Policy (TDRP), and Wave 1 - Rec #27 items related to TEAC and TDRP.
- Completed and distributed [Project Package](#).

**Open Issues & Risks**

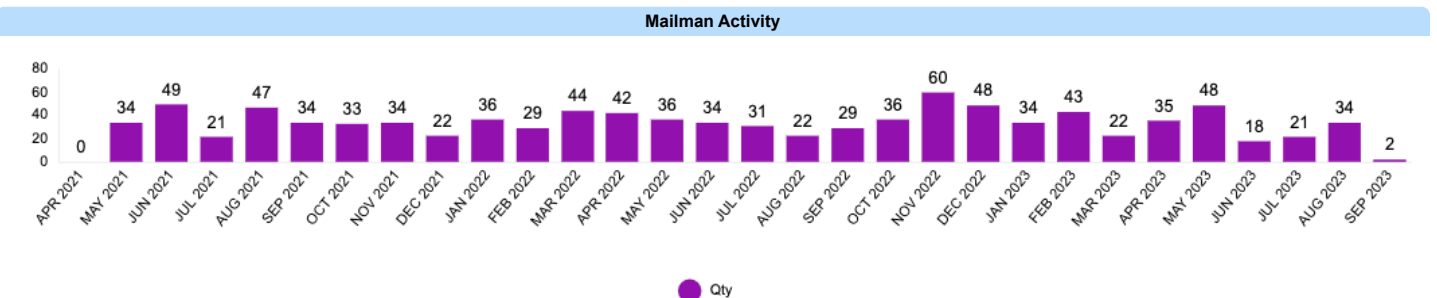
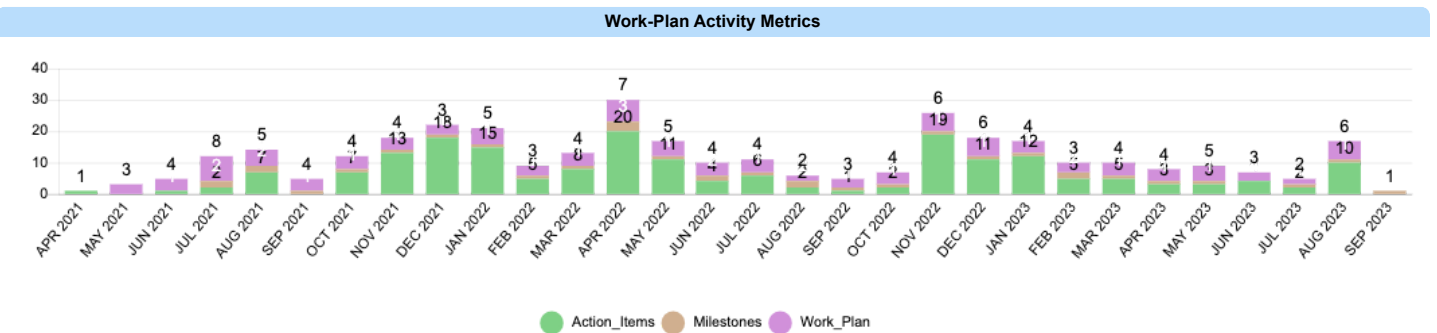
- Deliberations on ICANN-Approved Transfers are behind schedule, but the working group has slack in the schedule until 30 Sep 2023 to complete its work.

**Current Activities & Tasks**

- Continue deliberations on ICANN-Approved Transfers.

**Planned Activities & Tasks**

- Conduct a “where we’re at” materials & WG session regarding all topics from Groups 1A, 1B, and Group 2.
- Return to Group 1B deliberations on Change of Registrar.







Health	Category	Action Item	Priority	Assigned To	Baseline Finish	Current Finish	Status	Notes
	WP	Meeting #97 ICANN Approved Transfers	↓	TPR WG	07/25/23	07/25/23	Complete	
	AI	Charter Question i1 ICANN-Approved Transfer (Bulk Transfers) -- Staff will create a working document in Google for WG members to provide comments/suggestions.	—	Policy Support Staff	08/01/23	08/01/23	Complete	
	AI	1.B proposed updates: Staff will create a working document in Google for WG members to provide comments/suggestions.	—	Policy Support Staff	08/01/23	08/01/23	Complete	
	WP	Meeting #98 ICANN Approved Transfers	↓	TPR WG	08/01/23	08/01/23	Complete	
	AI	Charter question i1 staff to create a working document with the preliminary agreements for WG members to review and suggest revisions.	—	Policy Support Staff	08/07/23	08/01/23	Complete	
	WP	Meeting #99 ICANN Approved Transfers	↓	TPR WG	08/08/23	08/08/23	Complete	
	AI	Any WG members who have comments or concerns regarding charter question i1 preliminary agreements please note them in the ICANN-Approved Transfers Working Document [docs.google.com] in advance of the next meeting.	—	TPR WG	08/14/23	08/14/23	Complete	
	AI	Continue today's discussion on the mailing list: Should there be locks, notices, and/or opt-out options for registrants?	—	TPR WG	08/14/23	08/14/23	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	08/14/23	08/14/23	Complete	
	WP	Meeting #100 ICANN Approved Transfers	↓	TPR WG	08/15/23	08/15/23	Complete	
	AI	Preliminary Recommendation #1 – Staff to tighten the language including taking out the examples and putting them into the rationale.	—	Policy Support Staff	08/21/23	08/21/23	Complete	
	AI	Preliminary Agreement #5 -- WG members to consider suggesting a floor and ceiling or other fee structure, whether fees should be included in the policy or elsewhere, and impacts on Preliminary Agreement #1, and put these suggestions in the Working Document at: Preliminary Agreements [docs.google.com].	—	TPR WG	08/21/23	08/21/23	Complete	
	WP	Meeting #101 ICANN Approved Transfers	↓	TPR WG	08/22/23	08/22/23	Complete	
	AI	Re: Preliminary Agreement #1 – staff to provide additional example(s).	—	Policy Support Staff	08/28/23	08/28/23	Complete	
	AI	Staff to revise the preliminary agreements and concepts based on the discussion.	—	Policy Support Staff	08/28/23	08/28/23	Complete	
	AI	WG members to review Proposed Preliminary Agreements #1 and #4 (Change of Sponsorship) in preparation for the discussion at the meeting on 29 August. See slides #50 and #51.	—	TPR WG	08/28/23	08/28/23	Complete	
	WP	Meeting #102 ICANN Approved Transfers	↓	TPR WG	08/29/23	08/29/23	Complete	
	AI	Staff to update the TPR Working Document [docs.google.com] based on today's discussion, including the 5 questions posed during the call (Re: Concepts 3 & 4).	—	Policy Support Staff	09/11/23		In Progress	
	AI	Re: Charter Question i2) – WG members to provide their comments/suggestions in the Working Document [docs.google.com] regarding whether the scope of voluntary bulk transfers, including partial bulk transfers, should be expanded and/or made uniform across: 1. all registry operators (via an update to the Transfer Policy), or 2. all registry operators who offer the BTAPPA (via recommended updates to the BTAPPA)	—	TPR WG	09/11/23		In Progress	
	AI	WG to specifically respond to the 6 questions from the 29 August call regarding bulk transfers.	—	TPR WG	09/11/23		In Progress	
	WP	Meeting #XXX No meeting this week	↓	TPR WG	09/05/23	08/14/23	Complete	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	09/11/23	09/11/23	Complete	
	WP	Meeting #103 "Where we're at" review across Groups 1A, 1B & 2	↓	TPR WG	09/12/23		In Progress	
	WP	Meeting #104 Change of Registrant	↓	TPR WG	09/19/23		Not Started	
	WP	Meeting #105 Change of Registrant	↓	TPR WG	09/26/23		Not Started	
	WP	Meeting #106 Change of Registrant	↓	TPR WG	10/03/23		Not Started	
	WP	Meeting #107 Change of Registrant	↓	TPR WG	10/10/23		Not Started	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	10/15/23		Not Started	
	WP	ICANN78 Meeting TBD	↓	TPR WG	10/21/23		Not Started	
	MS	Submit Monthly Project Package to Council	—	TPR Leadership	11/06/23		Not Started	
	MS	Submit Consolidated Initial Report to GNSO Council & Public Comment	!	TPR WG	08/21/24		Not Started	